



Court File No. **VLC-S-S-209798**

No. 209798
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF CREDITLOANS CANADA FINANCING INC. and
CREDITLOANS CANADA CAPITAL INC.

PETITIONERS

MONITOR'S IMPLEMENTATION CERTIFICATE

By order of this Honourable Court (the "**Court**") made September 30, 2020, BDO Canada Limited was appointed the monitor (the "**Monitor**") of Creditloans Canada Financing Inc. and Creditloans Canada Capital Inc. (the "**Petitioners**") pursuant to the *Companies' Creditors Arrangement Act*.

By Order made December 11, 2020 (the "**Sanction Order**"), this Court sanctioned and approved the Petitioners' further amended plan of compromise and arrangement dated December 3, 2020 (the "**Plan**") and authorized and directed the Monitor to file this certificate with the Court once the Plan has been fully implemented.

The Monitor hereby confirms that the Plan Transactions and the Acquisition Transactions (as each is defined in the Plan) have completed and that the Plan has been fully implemented in accordance with the terms of the Plan and the Sanction Order.

DATED at the City of Vancouver, in the Province of British Columbia, this 12th day of March 2021.

BDO CANADA LIMITED, in its capacity as court appointed Monitor of the Petitioners, and not in its personal capacity

By:

A handwritten signature in black ink, appearing to read "J. Rodrigues".

Name: Jervis Rodrigues

Position: Senior Vice President