



No. S-209798
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF CREDITLOANS CANADA FINANCING INC. and
CREDITLOANS CANADA CAPITAL INC.

PETITIONERS

ORDER MADE AFTER APPLICATION
(FEE APPROVAL & DISCHARGE)

BEFORE) THE HONOURABLE)
) MADAM JUSTICE FITZPATRICK) April 21, 2021
))

ON THE APPLICATION OF BDO Canada Limited (“**BDO**”), in its capacity as the Court-appointed Monitor of the Petitioners (in such capacity, the “**Monitor**”), coming on for hearing at Vancouver, British Columbia, on this day by Teams, and on hearing Glen Nesbitt, counsel for the Monitor, and no other counsel appearing despite having been served; AND UPON READING the materials filed, including the First Report of the Monitor to the Court dated October 1, 2020, the Second Report of the Monitor to the Court dated October 7, 2020, the Third Report of the Monitor to the Court dated November 5, 2020, the Fourth Report of the Monitor to the Court dated November 13, 2020, the Fifth Report of the Monitor to the Court dated December 1, 2020, the Sixth Report of the Monitor to the Court dated December 9, 2020, and the Seventh Report of the Monitor to the Court dated April 15, 2021 (collectively, the “**Monitor’s Reports**”);

THIS COURT ORDERS that:

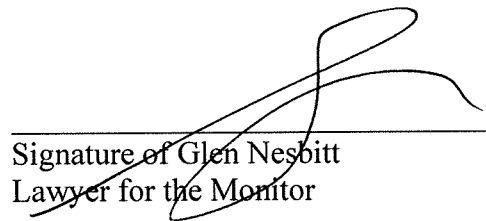
1. The time for service of the Notice of Application filed April 19, 2021, and supporting materials is hereby abridged such that the Notice of Application is properly returnable

today and service thereof upon any interested party other than those parties on the service list maintained by the Monitor in this proceeding be and is hereby dispensed with.

2. The activities of the Monitor as described in the Monitor's Reports are hereby approved; provided, however, that only BDO in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize such approval in any way.
3. The Monitor's fees in the amount of \$224,392.50 and the Monitor's disbursements in the amount of \$6,731.78, plus applicable taxes, for the period from July 22, 2020 to March 31, 2021, be and are hereby approved.
4. The Monitor's estimated further fees and disbursements of approximately \$10,000 (plus applicable taxes) for the period from April 1, 2021 to the completion of this matter be and are hereby approved.
5. The fees of the Monitor's legal counsel, Fasken Martineau DuMoulin LLP ("**Fasken**"), in the amount of \$131,732.00 and Fasken's disbursements in the amount of \$1,400.45, plus applicable taxes, for the period from September 9, 2020 to January 28, 2021, be and are hereby approved.
6. Fasken's estimated further fees and disbursements of approximately \$30,000 (plus applicable taxes) for the period from January 29, 2021 to the completion of this matter be and are hereby approved.
7. Upon filing with the Court a case completion certificate in substantially the form attached as Schedule "A" hereto (the "**Case Completion Certificate**"), the Monitor shall be discharged as Monitor of the Petitioners in these proceedings, provided that notwithstanding its discharge: (a) the Monitor shall remain Monitor for the performance of such incidental duties as may be required to complete the administration of these proceedings; and (b) the Monitor shall continue to have the benefit of the provisions of all Orders made in these proceedings, including all approvals, protections and stays of proceeding in favour of BDO in its capacity as Monitor.

8. The Monitor may apply to this Court for advice and direction in relation to the discharge of this Order and its duties hereunder.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT.



Signature of Glen Nesbitt
Lawyer for the Monitor

BY THE COURT

REGISTRAR

SCHEDULE "A"

Case Completion Certificate

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CASE COMPLETION CERTIFICATE

1. Pursuant to the Order of the Honourable Madam Justice Fitzpatrick of the Supreme Court of British Columbia (Vancouver Registry) (the “**Court**”) granted September 30, 2020, as amended, BDO Canada Limited was appointed the Monitor of the Petitioners (in such capacity, the “**Monitor**”).
2. Pursuant to the Order of the Honourable Madam Justice Fitzpatrick dated April 21, 2021 (the “**Fee Approval & Discharge Order**”), the Court released and discharged the Monitor of its duties pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) with effect upon the Monitor filing a certificate with the Court certifying that all tasks in relation to following up on uncashed distribution payments have been completed (collectively, the “**Follow-up Tasks**”), the Monitor’s trust account has been closed, and that a Form 3 (Debtor Company Information Summary) (the “**Form 3**”) has been completed and filed with the Office of the Superintendent of Bankruptcy.

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THE MONITOR CERTIFIES THAT:

1. the Follow-up Tasks have been completed;
2. the Monitor's trust account has been closed; and
3. the Form 3 has been completed and filed with the Office of the Superintendent of Bankruptcy.

DATED at the City of Vancouver, in the Province of British Columbia, this _____ day of _____, 2021.

BDO Canada Limited, in its capacity as Court-appointed Monitor of the Petitioners and not in its personal capacity

Per:

Name:

Title:

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CASE COMPLETION CERTIFICATE

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Matter No: 240198.00050

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