

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF CREDITLOANS CANADA FINANCING INC. and  
CREDITLOANS CANADA CAPITAL INC.

PETITIONERS

**BONDHOLDER ELECTION**

**TO: BDO Canada Limited, Monitor of the Petitioners**

In connection with the plan of compromise and arrangement filed by the Petitioners pursuant to the *Companies' Creditors Arrangement Act* and dated November 16, 2020 (as the same may be amended, restated or supplemented from time to time, the "**Plan**"), the undersigned hereby elects to make the following Bondholder Election pursuant to the terms of the Plan.

Capitalized terms used in this form have the definitions given to them in the Plan, and the following terms are herein defined as follows:

- (a) "**Bondholder Election**" means this election made by a Bondholder to receive a Bondholder Cash Distribution representing 35% of your Proven Claim; and
- (b) "**Voting Record Deadline**" means 5:00 p.m. (Vancouver time) on December 2, 2020.

The delivery of this Bondholder Election shall not affect the amount of your Proven Claim for voting purposes under the Plan.

If you wish to receive 35% of your Proven Claim, you must deliver this Bondholder Election to the Monitor by email or fax so that it is received by the Monitor by the Voting Record Deadline at the following address:

BDO Canada Limited  
Court-appointed Monitor of Creditloans Canada Financing Inc. and Creditloans  
Canada Capital Inc.  
Attention: Ilya Margulis  
Fax: 1-888-387-0427  
Email: [imargulis@bdo.ca](mailto:imargulis@bdo.ca)

If you do not deliver a completed Bondholder Election to the Monitor so that it is received by the Monitor prior to the Voting Record Deadline, you will receive a Bondholder Note in the full amount of your Proven Claim.

**Please note that whether you elect to receive a cash distribution or whether you receive notes, the distribution will be made by the Monitor to the registered holder of the Bond. You should seek independent legal and tax advice regarding the Bondholder Election.**

---

(Print Legal Name of Bondholder)

---

(Amount of Claim as Set Forth in Notice of Bondholder Claim or Proof of Claim)

---

(Print Name, Title and Email Address of Authorized Signatory)

---

(Signature)

DATED the \_\_\_ day of \_\_\_\_\_, 2020.