

**FORM OF NOTICE OF BONDHOLDER CLAIM**

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**IN THE MATTER OF CREDITLOANS CANADA FINANCING INC. and CREDITLOANS  
CANADA CAPITAL INC. (together, the "Petitioners")**

**NOTICE OF BONDHOLDER CLAIM**

ALL CAPITALIZED TERMS NOT OTHERWISE DEFINED HEREIN HAVE THE SAME  
MEANINGS AS ARE GIVEN TO THEM IN THE CLAIMS PROCESS ORDER

Full Legal Name of Bondholder: \_\_\_\_\_

Reference #: \_\_\_\_\_

Pursuant to the order of the Supreme Court of British Columbia granted November 6, 2020, as may be amended, restated or supplemented from time to time (the "**Claims Process Order**"), BDO Canada Limited, in its capacity as Monitor of the Petitioners, hereby gives you notice that the Petitioners, in consultation with the Monitor, have determined that you have a Bondholder Claim as follows:

<b>Bond No.</b>	<b>Principal (CAD\$)</b>	<b>Interest (CAD\$, as at September 30, 2020)</b>	<b>Total Bondholder Claim</b>

If you do not agree with this Notice of Bondholder Claim please take notice of the following:

**If you intend to dispute a Notice of Bondholder Claim, you must deliver a Proof of Claim, in the form attached hereto, by e-mail (in pdf format) or facsimile transmission to the address indicated herein so that such Proof of Claim is received by the Monitor by 5:00 p.m. (Vancouver time) on November 26, 2020 (the "Claims Bar Date").**

**If you do not deliver a Proof of Claim to the Monitor by the Claims Bar Date, then your Bondholder Claim as set out in the Notice of Bondholder Claim shall be a Proven Claim for voting and distribution purposes in the CCAA Proceedings.**

Address for service of Proof of Claim:

BDO Canada Limited  
Court-appointed Monitor of Creditloans Canada Financing Inc. and  
Creditloans Canada Capital Inc.  
Attention: Ilya Margulis  
Fax: 1-888-387-0427  
Email: [imarqulis@bdo.ca](mailto:imarqulis@bdo.ca)

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2020.

**BDO CANADA LIMITED**

In its capacity as the Court-appointed Monitor  
of Creditloans Canada Financing Inc. and Creditloans Canada Capital Inc.

Per: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_