

SCHEDULE "2"

IN THE MATTER OF THE RECEIVERSHIP OF COPESTONE CAPITAL INC. AND COPESTONE ASSET MANAGEMENT INC.

NOTICE TO SHAREHOLDER

On December 14, 2011, an order was issued by the Alberta Court of Queen's Bench ("Court") whereby BDO Canada Limited (hereinafter referred to as "BDO" or the "Receiver") was appointed as Receiver of all current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof (the "Property") of Copestone Capital Inc. ("Copestone Capital") and Copestone Asset Management Inc. ("Copestone Asset") (collectively "Copestone").

On June 10, 2016, the Court issued an order establishing a Shareholder Procedure by which shareholders of Copestone Capital can confirm or provide information with respect to their shareholdings. A copy of the Shareholder Procedure Order may be viewed at: <http://www.extranets.bdo.ca/copestone>.

Pursuant to the Shareholder Procedure Order, the Receiver is to send a notice to each known shareholder (the "Notice to Shareholder") as determined by the Receiver in accordance with the procedures set forth in the Shareholder Procedure Order. The Shareholder Procedure Order provides that a claimant may elect to (i) accept the shareholdings as assessed by the Receiver (the "Assessed Shareholdings"); or (ii) dispute the Assessed Shareholdings by completing and returning to the Receiver in the manner set forth below a completed Proof of Shareholdings Form, supported by appropriate documentation. A blank Proof of Shareholdings Form is enclosed and can be found at <http://www.extranets.bdo.ca/copestone>.

The Receiver has assessed, from a review of Copestone Capital's books and records and other available information that you hold shares in Copestone Capital (the "Assessed Shareholdings").

If you agree that the Assessed Shareholdings is accurate and reflects the amount of your shareholdings, please sign below and return to the Receiver by no later than 5 p.m. Mountain Daylight Time on July 22, 2016 ("Assessed Shareholdings Bar Date") to the Receiver as noted below.

Attention: Jacqueline Shellon

BDO Canada LLP
620, 903 8th Avenue SW
Calgary, AB T2P 0P7

Fax: 403-262-6184

Email: JShellon@bdo.ca

Receiver of Copestone Capital Inc. and Copestone Asset Management Inc.

If you disagree with the Assessed Shareholdings, you must deliver a Proof of Shareholdings to the Receiver with supporting documentation by no later than 5:00 p.m. Mountain Daylight Time on July 22, 2016 ("Assessed Shareholdings Bar Date") to the Receiver as noted above.

IF NO COMPLETED NOTICE TO SHAREHOLDER OR PROOF OF SHAREHOLDINGS FORM IS RECEIVED BY THE RECEIVER BY THE ASSESSED SHAREHOLDINGS BAR DATE, THE SHAREHOLDER SHALL, UNLESS OTHERWISE ORDERED BY THE COURT, BE FOREVER BARRED FROM ASSERTING A CLAIM AGAINST ANY PROPOSED DISTRIBUTION BY THE RECEIVER

Where a Proof of Shareholdings Form is sent to the Receiver, the Receiver will on or before August 1, 2016, provide to the shareholder a notice in writing by facsimile or by email (as directed by the shareholder in the Proof of Shareholdings Form) indicating whether the claims set out in the Proof of Shareholdings Form is accepted or denied by the Receiver (the "Proof of Shareholdings Response").

The Shareholder Procedure Order further provides that where a shareholder disagrees with the decision of the Receiver as set out in the Proof of Shareholdings Response, the shareholder must, on or before August 15, 2016 serve on the Receiver and its legal counsel and on all legal counsel identified on the service list, an Application returnable in the Alberta Court of Queen's Bench, at the courthouse at:

Court of Queen's Bench of Alberta
601 5th Street SW
Calgary, AB T2P 5P7

no later than September 2, 2016 at 10:00 a.m.

If you have any questions regarding the Shareholder Procedure or the attached materials, please contact the Receiver's representative, Jacqueline Shellon, at JShellon@bdo.ca or by telephone at 403-232-0688.

Dated the 15th day of June, 2016 at Calgary, Alberta

BDO CANADA LIMITED, solely in its capacity
as Court Appointed Receiver of the Property
(as defined in the Order), and not in its
personal capacity



Per: Richard Edwards, Senior Vice-President

I, agree with the Assessed Shareholdings as provided by the Receiver.

All correspondence with respect to the Shareholder Procedure shall be sent to the following address:

Signature

Witness

Date

District of Alberta
Division No. 02 - Calgary
Court No. 25 - 094239
Estate No. 25 - 094239

PROOF OF SHAREHOLDINGS

In the matter of the Receivership of
COPESTONE CAPITAL INC.
Of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

I, _____, shareholder of Copestone Capital Inc. (or representative of _____), hereby certify that my shareholdings at the date of receivership, namely the 14th day of December 2011, were and still are, _____ units as specified in the statement of account (or affidavit) attached and marked Schedule "A".

Dated at _____, this _____ day of _____, _____.

Name of Witness (please print)

Name of Shareholder (please print)

Signature

Signature

Phone Number

Fax Number

Email Address

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNING: Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.