

IN THE MATTER OF THE COMPANIES CREDITORS ARRANGEMENT ACT, R.S.C., 1985 c. C-36
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
BRAKE PRO. LTD.

Applicant

November 7/07

Order to go in the form attached. I will remain seized in respect of the motion contemplated by the last paragraph of the Order. The parties are to participate in a 9:30am telephone conference to schedule such motion on November 17, 2007. Counsel for Wachona and Tennew will also participate for the purpose of scheduling any motion to be brought to determine the same between them regarding the operation of the subordination agreement between them. As understood that the ~~Company~~ has no involvement in that proceeding and, accordingly, the participation of the Monitor is not required in any such proceedings. The Court has advised that for purposes of paragraph 13 of the Order and paragraph 19 of the Initial Order it does not discharge the characterization of any of the assets on the Asset list provided to the Court as fixtures

12159145.1

PFD

Nov 7/07

Court File No. 07-CL-7106

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

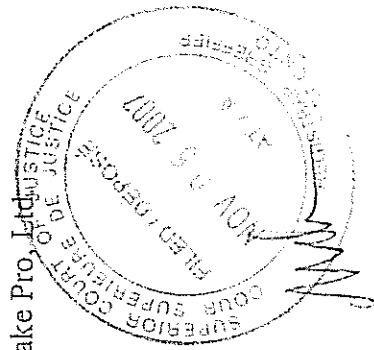
MOTION RECORD
OF THE APPLICANT, BRAKE PRO, LTD.

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provide any past freedom are subject to the
Washington assembly.
Morton - AMV.