

IN THE MATTER OF the Companies Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended  
AND IN THE MATTER of a Plan of Compromise or Arrangement of BRAKE PRO, LTD

Court File No.: 07-CL-7106  
9 July 2008

July 9/08

G. Finlayson for Wachovia  
D. Dowdall for the Monitor  
K. MacEachern for the Company.

As it is not possible to determine the quantum of possible legal fees that may be incurred with respect of the Monitor of the claim, it is ordered that the full amount of the Director's Charge be held in trust by the Trustee in Bankruptcy of the Company. Once to give the form of the Affidavit.

As per AMJ

ONTARIO  
SUPERIOR COURT OF JUSTICE

Proceeding commenced at Toronto

MOTION RECORD OF WACHOVIA CAPITAL  
FINANCE CORPORATION (CANADA)  
(Returnable July 9, 2008)

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