

Estate Number: 32-1591255
Court File No.: 32-1591255

Feb 24, 2012

Feb 24/12

① Administrative convenience dictates that this proceeding and 32-159153D be consolidated administratively - i.e. joint style of course and only file one set of materials in the 32-1591255 court file;

② The proposed administrator charges in necessary for the proper administration of their roles and the amount of the proposed charges is reasonable, as well as the requested priority. I approve the Admin. Charges under BIA 64.2;

③ I have reviewed the proposed sale process and am satisfied that the criteria suggested in Re Brainhart have been met and the process should achieve a fair exposure of the assets;

④ The requested 45-day extension is necessary in order to complete the sale process. The debtor are entering in good faith, are likely to make a viable proposal if the extension is granted, and no creditors

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY

Proceedings commenced at TORONTO

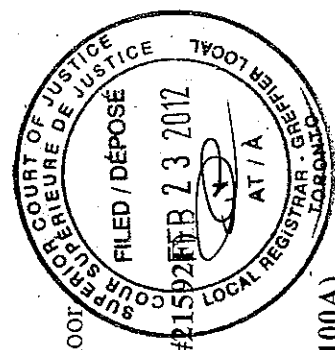
MOTION RECORD
(Returnable February 24, 2012)

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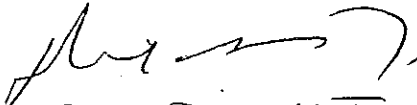
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would be materially prejudiced: Both 50.4(9). No party
opposes the extension. Accord Financial supports the
extension. I grant the extension requested.

Order to go in accordance with draft filed which
I have signed.


D.M. BROWN