

2017

Hfx No. 470769

SUPREME COURT OF NOVA SCOTIA
In Bankruptcy and Insolvency

IN THE MATTER OF: *The Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF: A Plan of Compromise or Arrangement of Atlantica Diversified Transportation Systems Inc.

ORDER

Court Administration

MAR 01 2018

Halifax, N.S.



SGD.
P.P.R.
J.
BEFORE THE HONOURABLE JUSTICE PETER ROSINSKI IN CHAMBERS:

WHEREAS motions have been filed in the CCAA proceedings by each of:

- (a) Atlantica Diversified Transportation Systems Inc. ("**Applicant**");
- (b) Canadian Western Bank and Canadian Western Bank Leasing Inc.; and
- (c) Trailer Wizards Ltd.;

AND WHEREAS the motions were adjourned until February 20, 2018 at 9:30 a.m. by Order of the Honourable Justice D. Timothy Gabriel dated February 5, 2018;

AND WHEREAS on February 2, 2018, BDO Canada Limited, in its capacity as monitor ("**Monitor**") of the Applicant filed a Second Monitors Report ("**Second Report**") and Notice of Material Adverse Change in the CCAA proceedings ("**Notice**");

AND WHEREAS as a result of the matters disclosed in the Second Report and Notice, Atlantica cannot continue operations;

AND WHEREAS the Applicant has withdrawn its motion for a further extension of the stay of proceedings;

AND UPON the Motion of the Monitor for an Order approving the Monitor's actions, reports and fees, as well as fees of its counsel and counsel for the Applicant; allocating costs of the accounts of the Monitor, Monitor's counsel and the Applicant's counsel; discharging the Monitor; and terminating the CCAA proceedings;

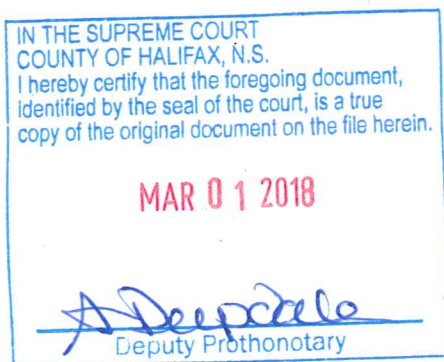
AND UPON reading the Second Report, Notice and Third Report of the Monitor ("Third Report");

AND UPON hearing Heather M. Wyse, on behalf of Adam D. Crane, counsel for the Monitor, together with such other counsel as were present;

IT IS HEREBY ORDERED THAT:

1. The time for service of the Notice of Motion and accompanying materials is hereby abridged and validated so that this Motion was properly returnable on Tuesday, February 20, 2018 and hereby dispenses with further service thereof.
2. The Monitor's Motion for an Order allocating costs of the accounts of the Monitor, Monitor's counsel and the Applicant's counsel; discharging the Monitor; and terminating the CCAA proceedings is adjourned until March 23, 2018;
3. The Second Report, Notice and Third Report ("the Reports"), and the activities of the Monitor described therein, shall be and are hereby approved, excepting the portions of the Reports relating to professional fees and the allocation of the Administration and Directors' Charges, which are reserved for consideration on the adjourned date of March 23, 2018.
4. The Claims Procedure Order issued on December 22, 2017 shall be and is hereby set aside.
5. Pursuant to the Order of the Honourable Justice D. Timothy Gabriel, issued February 5, 2018, the stay of proceedings in this matter expires at 11:59 p.m. on Tuesday, February 20, 2018.

ISSUED *March 1*, 2018



S. Drysdale
Prothonotary

SARAH DRYSDALE
Deputy Prothonotary

2250561 v1
SARAH DRYSDALE
Deputy Prothonotary