

FORM 2

DEBTOR COMPANY INFORMATION SUMMARY
(COMMENCEMENT OF PROCEEDINGS)

*(To be filed with the Superintendent of Bankruptcy under paragraph 23(1)(f)
of the Companies' Creditors Arrangement Act)*

PART 1 – INFORMATION RESPECTING DEBTOR COMPANY

1. Name, including names under which the debtor company carries on business, if any:

Atlantica Diversified Transportation Systems Inc.

dba Atlantica

2. Debtor company's head office address, telephone number and Web site address, if any:

Atlantica Diversified Transportation Systems Inc.

10 Morris Drive, Unit 19

Dartmouth, Nova Scotia

B3B 1K8

(t) 1-844-238-7747

<https://atlantica-delivers.ca/>

3. The debtor company is

a not-for-profit body corporate,

an income trust, or

other (*Specify*: Corporation - Business Corporation Act of New Brunswick)

4. Industry type code using the North American Industry Classification System:

484121- General freight trucking, long distance, truck load

5. Names and titles of directors and officers:

David Montgomery, President, Director

6. Any other names used by the debtor company during the 24-month period before the making of the order on the initial application, including names under which the company carried on business:

N/A

7. Previous proceedings:

- under the *Bankruptcy and Insolvency Act*: yes no

If yes, estate number:

- under the *Companies' Creditors Arrangement Act*: yes no

If yes, name of court, judicial district and court file number:

- foreign proceedings: yes no

If yes, country, name of court, judicial district and court file number:

8. Are debtor company's shares or units publicly traded? yes no

If yes, index symbol: country:

9. Incorporation number, if applicable:

Federal

Provincial (*Specify*: Nova Scotia Registry ID 3075433; New Brunswick Reference Number 651619)

Other (*Specify*:)

10. Are there companies that are affiliated with or subsidiaries of the debtor company?

yes no

If yes, names of affiliated and subsidiary companies:

11. Date of the most recent consolidated financial statements of debtor company:

2016/09/30 (YYYY/MM/DD)

12. The statements referred to in item 11 are:

audited (*Name of auditor:*)

unaudited

13. Book values for the debtor company set out in the statements referred to in item 11:

- Book value of total assets: \$10404088
- Book value of total liabilities: \$10,702,455
 - secured: \$4892989
 - unsecured: \$4919466
 - trust claims: \$890000
- Book value of total liabilities that are contingent: \$1

14. Does the debtor company participate in any prescribed pension plans for the benefit of its employees? yes no

If yes, give name of each plan and indicate whether it is a defined benefit or defined contribution plan:

15. Name, address, telephone number and e-mail address of debtor company's legal counsel:

Burchells LLP

1801 Hollis Street, Suite 1800

Halifax, NS

B3J 3N4

Attention: Bruce Clarke (bclarke@burchells.ca)

PART 2 – INFORMATION RESPECTING MONITOR

16. Monitor's toll-free number for the proceedings, if any: n/a

Monitor's Web page created for the proceedings, if any:
<http://www.extranets.bdo.ca/adts/>

17. Name, address, telephone number and e-mail address of monitor's legal counsel:

Patterson Law

1801 Hollis Street, Suite 2100

Halifax, Nova Scotia

B3J 3N4

Attention: Adam Crane (acrane@pattersonlaw.ca)

PART 3 - TO BE COMPLETED IF THERE IS A FOREIGN PROCEEDING

18. Name of foreign representative: n/a

19. Country, name of court, judicial district and court file number:

n/a

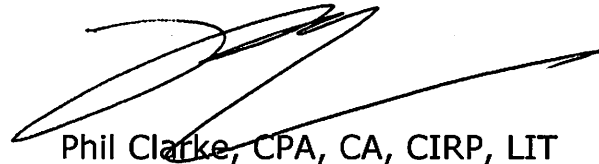
20. Indicate whether the proceeding is

a foreign main proceeding, or

a foreign non-main proceeding.

21. Date of first order in foreign proceeding: / / (YYYY/MM/DD)

Dated at Halifax, Nova Scotia, on December 11, 2017.



Phil Clarke, CPA, CA, CIRP, LIT

BDO Canada Limited

Senior Vice President

Monitor's representative
responsible for the proceedings