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BDO Canada Limited
 123 Front Street W, Suite 1200
 Toronto ON M5J 2M2 Canada

**IN THE MATTER OF THE RECEIVERSHIP OF
 SUN PAC FOODS LIMITED
 OF THE CITY OF BRAMPTON,
 IN THE REGIONAL MUNICIPALITY OF PEEL,
 IN THE PROVINCE OF ONTARIO**

NOTICE AND STATEMENT OF RECEIVER
 (Section 245(1) and 246(1) of the *Bankruptcy and Insolvency Act*)

The Receiver gives notice and declares that:

1. On the 12th day of November, 2013, BDO Canada Limited was appointed Receiver pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, and section 101 of the *Courts of Justice Act R.S.O. 1990 c.43, as amended*, in respect of all of the assets, rights, property, and undertakings of Sun Pac Foods Limited (the "Company"), an insolvent person, as described in paragraph 3.
2. The undersigned was appointed Receiver pursuant to the Order of Justice Mesbur of the Ontario Superior Court of Justice (Commercial List) dated November 12, 2013.
3. The estimated property of the insolvent person is as follows:

	<u>Net Book Value as at November 12, 2013</u>
Accounts receivable - CDN	\$ 273,081
Inventory (Finished Goods)	\$ 524,427
Inventory (Raw Materials)	\$ 991,778
Machinery and equipment (Net)	\$ 485,486
Prepayments	<u>\$ 918,414</u>
	\$3,193,186

*as recorded in the Company's unaudited internal financial statements

4. The Receiver took possession and control of the property described above on the 12th day of November, 2013.
5. The following information relates to the receivership:

(a) Registered office/address/place of business:

10 Sun Pac Boulevard
 Brampton, Ontario
 L6S 4R5



(b) Principal line of business:

Food and beverage manufacturer

6. The amounts owed by the insolvent person to each creditor who holds a security on the property described above:

(a) 8527504 Canada Inc.	\$ 3,075,261
(b) Menkes	\$ 447,491
(c) Liquibrands	<u>\$ 2,700,000</u>
	\$ 6,222,752

7. The list of other creditors of the insolvent person and the amount owed to each creditor is as follows:

See list of creditors and amounts owed in Appendix "A".

8. The Receiver will proceed with the sale of the property. The sale may be through a private or public sale that may include private negotiations or an auction.

9. Contact person for the Receiver:

BDO Canada Limited
123 Front Street West, Suite 1200
Toronto, Ontario, M5J 2M2
Attention: Cathal O'looney
Tel: (905) 416-865-0210
Fax: (905) 416-865-0904
E-mail: colooney@bdo.ca

DATED at Toronto, Ontario this 22nd day of November, 2013

BDO CANADA LIMITED
in its capacity as the court-appointed Receiver
of Sun Pac Foods Limited, and not in its personal or
corporate capacity

Per:

Gary Cerrato, CIRP
Vice-President

Encl.

Sun Pac Foods Limited

Name	\$ Amount
A-1 SHIPPING SUPPLIES	2,359.44
ABBAY PACKAGING EQUIPMENT	707.66
ABELL PEST CONTROL INC	2,733.72
DAVID L. ABRAM	17,156.54
ACCURATE FACILITY SERVICES	12,978.05
ARCHER DANIELS MIDLAND	96,187.65
ADP CANADA CO.	1,181.43
ADVANTAGE MARKETING	15,707.01
AGG FOODS	15,288.16
AIR PRODUCTS CANADA LIMITED	6,674.72
AIRWILL ELECTRICAL SUPPLY	904.00
AIR LIQUIDE CANADA INC.	1,654.80
ALBERTA BEVERAGE CONTAINER	793.44
ALL-LIFT LTD	10,335.91
ALLIGHTING PRODUCTS	2,563.32
ALTE-REGO CORPORATION	14,606.37
AMCOR PACKAGING CANADA INC	64,551.36
AMCOR RIGID PLASTICS USA INC	24,954.38
AMERICAN BREADCRUMB CO. LLC	11,285.00
APPLIED INDUSTRIAL TECH.	10,922.66
ARCTIC PACKAGING INDUSTRIES	2,426.34
ASCONA FOODS GROUP	7,055.22
ATLANTIC PACKAGING PRODUCTS	118,490.98
AVENUE INDUSTRIAL SUPPLY CO.	3,831.24
AXON LLC	534.10
BONNIE & DON FLAVOURS INC	10,767.50
BASIC SECURITY SYSTEMS LTD.	542.40
BAUGH SUPPLY CHAIN	2,837.75
BCN RESEARCH LABORATORIES	130.00
BEACON TRANSIT LINES INC.	994.40
B.E.D. SALES AND MARKETING	10,237.69
BELL CANADA	1,447.65
BELL CANADA	372.90
BELL COMBUSTION LTD.	364.43
BEM ELECTRIC	1,536.70
BINNER MARKETING & SALES	280.23
BIOCONTROL SYSTEMS, INC.	638.91
BIOCHEM ENVIRONMENTAL	339.00
CALDIC CANADA INC.	56,325.32
CANADIAN ADHESIVE EQUIPME	115.26
CANON CANADA INC.	1,146.63
CAN-TEX PROTECTIVE SYSTEM	2,243.05
C.F.I.A.	15.82
CHEP CANADA INC.	37,611.40
CHISHOLM MACHINERY SALES LIM	9,721.23
CIMCO REFRIGERATION	21,164.08
CINTAS CANADA LIMITED	750.32
CITROLAD CANADA (JUICES) INC	629,491.33

Sun Pac Foods Limited

Name	\$ Amount
CLARK INDUSTRIAL WHOLESAL	556.41
CLEARTECH INDUSTRIES INC.	163.47
COASTAL PACIFIC XPRESS IN	359.63
COLEMAN CONTAINERS LIMITED	11,295.99
COLAROME	1,545.60
COMPRESSOR SCIENCE INC.	2,825.00
CONTROLCHEM CANADA LTD	520.48
STAPLES ADVANTAGE	763.34
CORMAX TRADING CORP.	2,844.44
CROWN METAL PACKAGING CANADA	256,495.65
CULLIGAN WATER TREATMENT	1,882.61
CYCOM CANADA CORPORATION	6,363.03
DAVIS CONTROLS LTD	1,650.93
DEBRO CHEMICALS	4,896.00
DEIBEL LABORATORIES	135.60
DEL CERRO PLASTICS INC.	1,844.16
DIGITCOM CANADA INC.	2,108.58
DIRECT COFFEE SERVICE	183.47
DIVERSIFIED FOOD BROKERS	669.00
DOHLER GMBH	166,071.55
DURAL, DIV OF MULTIBOND I	1,916.58
EDI GATEWAY	216.62
EFS NETWORK, INC.	1,233.00
ELECTRICAL SAFETY AUTHORI	2,599.51
ERB TRANSPORT	2,406.12
ERIN MILLS MACHINE & 2EWES	864.45
EXCEL EMPLOYMENT INT.	395.50
F&W TRANSPORT SERVICES	16,418.77
FAIRVIEW COURIER	7,585.35
FASTENAL CANADA, LTD	303.74
FEDERAL EXPRESS CANADA LTD.	1,370.51
FIRKIN GROUP OF PUBS	4,985.82
FLEX - O - MARK INC.	240.00
FLS TRANSPORTATION SERVICES	9,100.03
FOOD MARKETING INSTITUTE	33,726.00
FORT DEARBORN	350.00
G&K SERVICES CANADA INC.	4,989.96
GDR ADVISORY GROUP INC.	2,534.78
GERTEX DISTRIBUTING	8,185.00
GLOBAL TRANS & LOGISTICS LTD	1,129.55
GRAFICANA LTD.	54,888.49
ALIMENTS G. GRATTON INC.	422.82
GRAYWOOD ELECTRIC LIMITED	759.46
GRATEC LIMITED	13,453.22
GREAT-WEST LIFE ASSURANCE CO	828.29
GS1 CANADA TH1029	43,729.01
GUELPH FOOD TECHNOLOGY CE	1,469.00
	5,236.94

Sun Pac Foods Limited

Name	\$ Amount
GW INDUSTRIAL SUPPLIES	475.96
GXS CANADA INC.	494.66
H&R TRANSPORT LIMITED	75,388.66
H&A(CANADA) INDUSTRIAL IN	14,271.90
HAGER INDUSTRIES	12,950.01
HEADSTART EMPLOYMENT	232,400.52
HORTON SPICE MILLS LTD.	1,903.77
HYDRO ONE BRAMPTON	67,420.64
ICR CANADA CORPORATION	565.00
MARKEM-IMAJE INC.	508.52
IMMEDIATE LOGISTICS LIMITED	1,400.00
INDUSTRIAL PAINT COATINGS	959.56
INSTITUTE OF FOOD	199.50
INSTRUMENTS CANADA	210.18
INTERWEIGH SYSTEMS INC.	480.25
WORK AUTHORITY	1,286.17
M. PAUL JURASZEK	12,117.21
KASHRUTH COUNCIL	4,735.70
KHS USA, INC.	6,209.93
KLENZOID COMPANY LIMITED	7,599.21
KRUGER INC.	7,478.84
KRUEGER FOOD LABS INC	920.00
KS COMMUNICATIONS	6,816.52
KWIK KOPY PRINTING	1,085.69
LAKESIDE FOOD SALES INC.	45,632.00
NELSON LEDREW	22,304.61
ROGER LEUNG	10,867.78
SOLO CUP CANADA	59,252.93
BILL LIND	1,226.43
LINDE CANADA LIMITED T4070	769.02
LIVINGSTON INTERNATIONAL INC	6,011.65
LOGISTICS ALLIANCE INC.	5,381.15
MARTIN FRANDO MARKING AND	1,257.24
MARITIME-ONTARIO FREIGHT	7,938.75
MARS FREIGHT LTD	1,300.00
MAXXAM ANALYTICS	12,844.60
MR. VINCENT MCEWAN	1,271.25
W. G. MCKAY LIMITED	10,781.40
MD PACKAGING INC.	739.62
MELBURN TRUCK LINES INC.	8,475.00
MILLER & SMITH FOODS INC.,	365,501.89
MILLARD REFRIGERATED SERV	1,098.30
MIN-CHEM CANADA INC.	2,484.02
MINISTER OF FINANCE	3,764.00
MONARCH PLASTICS LTD.	497,353.78
PENNY MOORE	168.00
MTY TIKI MING ENTERPRISES	14.69
JEFF MUNCHICK	7,437.21

Sun Pac Foods Limited

Name	\$ Amount
NATIONAL BRAND MARKETING	492.00
NETTCLEAN INC.	262.73
NEWLY WEDS FOODS	5,183.60
NORTHERN DANCER SALES & MARK	21,640.64
NOVA SCOTIAN HEALTH CARE	5,990.40
NSF CANADA	1,593.30
NUTRITEL FOOD TECHNOLOGIE	1,988.80
OFFICE CENTRAL	672.16
ONTARIO WIPERS AND TEXTIL	324.88
OVER THE RAINBOW	122,170.33
PECO CONTROLS CORPORATION	2,015.00
PEEL OVERHEAD DOOR LTD	2,791.10
PERFECT COMBUSTION LTD.	1,574.09
MICHAEL PETRIC	2,923.17
P-H-I SUPPLIES INC.	4,305.59
PINNACLE TRANSPORT LTD.	351.20
PINNACLE PACKAGING INC.	4,157.16
PRINOVA NUTRA CORP.	8,906.00
PROCESS TEK	12,800.00
PROFIRE SAFETY SERVICES	672.35
PROTECHNOLOGY CONTROL SERV.	432.23
PTC ACCOUNTING & FINANCE INC	32,518.69
PUROLATOR INC.	3,630.71
QRC LOGISTICS LTD.	99.16
QRX TECHNOLOGY GROUP	445.94
QUADRA CHEMICALS LTD	6,538.95
QUALTECH DISTRIBUTION	152.66
RAM-AIR SYSTEMS INC.	6,020.64
APINDER RAYAT	280.50
RECEIVER GENERAL FOR CANADA	40,000.00
REGION OF PEEL	3,532.70
REGION OF PEEL	7,294.50
KEVIN REIDER	3,294.70
RESOLUTION INPLANT SERVICES	4,167.72
ROCHESTER MIDLAND LIMITED	346.05
RODAIR INTERNATIONAL LTD.	26,696.80
ROGERS WIRELESS INC.	85.21
RBC DEXIA	70,165.68
SAFRON LOGISTICS	57,225.00
SANI-MARC INC	1,106.27
SELECTRONICS LIMITED	1,118.70
SENSIENT FLAVORS CANADA INC.	31,228.91
SEPTIMATECH GROUP INC.	3,435.20
SIEMENS WATER TECH. LTD.	270.80
SILGAN WHITE CAP LLC	62,790.32
SILLIKER CANADA CO.	12,480.51
SIMMtech PROCESS ENGINEER	192.36
SONOCO CANADA CORPORATION	116,938.74

Sun Pac Foods Limited

Name	\$ Amount
SPEEDY TRANSPORT	1,470.90
STAR VAN SYSTEMS INC.	19,470.00
STANBURY CONSULTING	2,943.65
STAINLESS PROCESS EQUIPME	1,069.19
ST. LAWRENCE LIMOUSINE SE	89.27
TARAMATTIE SUKHNANDAN	107.50
LE GROUPE SUMMUM SALES INC.	17,659.72
SUPERIOR PROPANE INC.	878.16
TARGET FOOD BROKERS INC.	842.20
TECHNICAL ADHESIVES LIMIT	284.79
TETRA PAK CANADA INC.	23,949.85
THORNCREST HOME HARDWARE	1,327.73
THOMPSON PRINTING	28,226.72
THE TIDES COMMODITY TRADING	56,916.00
TIGERPAK INDUSTRIAL SUPPL	1,359.16
TOOL MAKERS INTERNATIONAL	3,699.66
TORBRAM ELECTRIC SUPPLY	2,306.08
TOTAL PAC AND DESIGN INC.	712.24
TRANSPORT SN	1,826.16
TRIO TRANSPORT SYSTEMS	5,511.28
TVS PUMPS	1,670.19
ULINE CANADA CORPORATION	513.44
U-PAK DISPOSALS (1989) LTD	3,353.87
VALVE-INCHEM INC.	288.15
VEN-COR VENDING CORP.	2,154.69
VICKERS-WARNICK LIMITED	1,027.35
VIDEOJET TECHNOLOGIES	3,716.48
VWR INTERNATIONAL CO.	1,287.09
WAYNE SAFETY INC	524.33
WESTON BAKERIES LIMITED	116,820.36
WIDE RANGE TRANSPORTATION SE	10,362.00
WILD FLAVORS (CANADA) INC	13,004.60
WORKPLACE SAFETY & INS.BOARD	4,930.19
LYALL YATES	1,254.67
YA YA FOODS CORP.	4,072.17
ZAVCOR LOGISTICS	20,807.00
ZEP SALES & SERVICE OF CD	610.44
TOTAL	\$ 4,501,576.11