

REQUEST FOR OFFERS TO PURCHASE THE ASSETS OF AN AUTOMOTIVE INJECTION MOULDING BUSINESS LOCATED IN ST. THOMAS, ONTARIO

Pursuant to an Order of the Ontario Superior Court of Justice dated January 17, 2020, BDO Canada Limited in its capacity as Court appointed Receiver of Sle-Co Plastics Inc., Sle-Properties Inc. and 1142024 Ontario Inc. (the "Receiver") is offering for sale the assets of Sle-Co Plastics Inc. and Sle-Properties Inc ("Sle-Co").

Sle-Co produced injection moulded plastic parts and assemblies to OEM automotive and consumer goods customers. The assets include a 146,000 square foot facility located on 16.4 acres, injection moulding machines from 50 Ton to 1950 Ton, robotics, granulators and related equipment.

The sale process is being conducted pursuant to an Invitation for Offers Process. Interested parties may obtain information with respect to the assets available for sale by contacting the Receiver. Offers will be considered for A) all of the machinery and equipment on an "en bloc" basis; B) the Real Property only; or C) all of the Assets on an "en bloc" basis. The highest or any offer may not necessarily be accepted and the Receiver may terminate the sale process at any time. The sale process shall not be construed as a sale by tender. All offers must be received no later than Tuesday March 24, 2020 by 5:00 p.m. EST.

To obtain further information regarding this sale process, please contact Maxine Finnegan at (519) 660-6540 or by email at mfinnegan@bdo.ca

BDO Canada Limited
633 Colborne Street, Suite 100
London, ON N6B 2V3
www.bdo.ca

