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FILE NUMBER: 101195-00001

June 16, 2020

DELIVERED BY EMAIL

To All Those Parties As Set Out in the Attached
Service List

Dear Sir/Madam:

**Re: In the Matter of the Notice of Intention to Make a Proposal of Olympus Food (Canada)
Inc., Estate No. 25-2642858**

We are counsel to Olympus Food (Canada) Inc. ("**Olympus**") in respect of the Notice of Intention to Make a Proposal filed by Olympus on May 1, 2020.

Enclosed herewith please find the following materials in respect of an application scheduled on June 24, 2020 at 11:30 a.m. before the Honourable Justice C. M. Jones:

1. Application of Olympus dated June 16, 2020, unfiled;
2. Affidavit of Noli Tingzon sworn June 16, 2020, unfiled; and
3. The Second Report of BDO Canada Limited, in its capacity as proposal trustee of Olympus dated June 16, 2020, unfiled.

The application will seek (i) an Order pursuant to section 50.4(9) of the *Bankruptcy and Insolvency Act*, RSC 1985, c. B-3 extending the time for Olympus to file a proposal to August 29, 2020; and (ii) an Order establishing a claims solicitation process in respect of the claims against Olympus. We will provide filed cover pages for all of the application materials in advance of the hearing.

Sincerely,
DLA Piper (Canada) LLP
Per:

A handwritten signature in blue ink, appearing to read 'Carole Hunter'.

Carole Hunter
/cjh
Enclosures