

**IN THE MATTER OF THE RECEIVERSHIP OF
JAY VEE SANDBLASTING LTD.**

**ASSETS FOR SALE
SANDBLASTING SHOP AND WELDING/FABRICATION SHOP
INCLUDING REAL ESTATE AND TOOLS AND EQUIPMENT
Located in Spruce Grove, Alberta**

BDO Canada Limited ("Receiver"), in its capacity as Court appointed Receiver and Manager of Jay Vee Sandblasting Ltd. ("Jay Vee") is offering the real estate, tools and equipment of Jay Vee for sale by sealed bid.

The assets are being offered on either a turnkey or separate basis and include:

- Real Estate located at 102 Golden Spike Road, Spruce Grove, Alberta (Legally described as Lot 1; Plan 902 1635, excepting thereout all mines and minerals; containing 10.01 acres, more or less) with eight buildings of varying sizes and configurations, encompassing a total of approximately 52,396 square feet including;
 - A fully equipped welding / fabrication shop of approximately 26,600 square feet with three overhead cranes, and all necessary equipment and tools expected of a welding and fabrication shop;
 - Two fully equipped sandblasting facilities, each with two overhead cranes;
 - One small fully equipped paint shop and one large fully equipped paint shop;
 - Several office facilities including office furnishings and equipment, and;
- Rolling stock including trucks, trailers, loaders, forklifts, etc.

The Receiver is requesting expressions of interest. Interested parties may contact the Receiver and the Receiver will provide detailed information regarding the real estate, tools and equipment as well as the procedures for the sale process. Bids can be made en bloc for the entire package which includes the real estate, tools and equipment; or separately, in two parcels, being: 1) real estate; 2) tools and equipment

Sealed bids must be received by the Receiver no later than 5:00 P.M. local Edmonton time on October 8, 2013.

For more information regarding this opportunity, please contact:

BDO Canada Limited
650, 10303 Jasper Avenue
Edmonton, Alberta T5J 3N6
Attention: Mr. Robert Sword or Ms. Sandra Brown

Telephone: (780) 424 - 3434
Facsimile: (780) 424 - 3222
E-mail: bsword@bdo.ca or sdbrown@bdo.ca