

INVITATION FOR PROPOSALS

TO PURCHASE THE ASSETS OF INPOST CANADA INC.

Pursuant to an order of the Ontario Superior Court of Justice, dated June 27, 2018, BDO Canada Limited in its capacity as Court-appointed interim receiver (the “**Interim Receiver**”) of InPost Canada Inc. (“**InPost**”), hereby invites written proposals for the purchase of the Interim Receiver’s right, title and interest, if any, in the business operations, undertaking and assets of InPost on an en bloc basis, or otherwise, on an “as is, where is” basis. InPost operated in the automated parcel delivery business.

Assets offered for sale include the following:

- Automated parcel machines; and,
- Parts for the automated parcel machines.

All proposals must be sealed and received in writing by the Interim Receiver at 20 Wellington St. E., Suite 500, Toronto ON M5E 1C5 to the attention of Mr. Brad Newton no later than 1:00 p.m. (EST) on September 20, 2018 (the “**Bid Deadline**”).

The highest or any proposal will not necessarily be accepted. En bloc proposals for the purchase of the all assets of InPost will be given special consideration. Nothing contained in this Invitation for Proposals precludes the Interim Receiver from entering into an agreement to sell any or all assets prior to the Bid Deadline. This Invitation for Proposals is not, and under no circumstances is it to be construed to be, an offering of securities or a tender.

All proposals must conform to the terms and conditions set out by the Receiver in the bidding procedures. To obtain a copy of the confidentiality agreement and bidding procedures please visit the Interim Receiver’s website at <http://extranets.bdo.ca/InPost> or contact Mr. Brad Newton at (416) 775-7829 or bnewton@bdo.ca.

BDO Canada Limited
SOLELY IN ITS CAPACITY AS
COURT-APPOINTED INTERIM RECEIVER OF
INPOST CANADA INC.