



Court File No. CV-22-00678884-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MADAM) THURSDAY, THE 29th
)
JUSTICE CONWAY) DAY OF SEPTEMBER, 2022
)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF EVE
& CO INCORPORATED, NATURAL MEDCO LTD., and EVE & CO INTERNATIONAL
HOLDINGS LTD. (collectively, the "Applicants")

ORDER

(Stay Extension)

THIS MOTION, made by the Applicants, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"), for an order amending and restating the order of Justice Conway dated April 1, 2022, as further amended by the order of Justice Conway dated August 26, 2022 (the "**Amended and Restated Initial Order**"), was heard this day by videoconference.

ON READING the affidavit of Melinda Rombouts sworn September 28, 2022, and the Exhibits thereto, the third report of BDO Canada Limited, in its capacity as monitor of the Applicants ("**Monitor**"), to be filed, and on hearing the submissions of counsel for Applicants, counsel for the Monitor and such other counsel as were present, no one appearing for any other party although duly served as appears from the affidavit of service, filed,

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

AMENDMENTS TO THE AMENDED AND RESTATED INITIAL ORDER

2. **THIS COURT ORDERS** that paragraph 14 of the Amended and Restated Initial Order is hereby further amended and restated as follows:

NO PROCEEDINGS AGAINST THE APPLICANTS OR THE PROPERTY

14. **THIS COURT ORDERS** that until and including October 7, 2022, or such later date as this Court may order (“**Stay Period**”), no proceeding or enforcement process in or out of any court or tribunal (each, a “**Proceeding**”) shall be commenced or continued against or in respect of the Applicants or the Monitor, or affecting the Business or the Property, except with the written consent of the Applicants and the Monitor, or with leave of this Court, and any and all Proceedings currently under way against or in respect of any of the Applicants or affecting the Business or the Property are hereby stayed and suspended pending further Order of this Court. Notwithstanding the foregoing, Royal Bank of Canada (“**Secured Lender**”) shall be unaffected by the stay of proceedings and shall be entitled to enforce its rights and remedies in accordance with the terms agreed to in the Forbearance Agreement, and subject to the jurisdiction of this Court.

GENERAL

3. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Toronto time on the date of this Order, and this Order is enforceable without the need for entry and filing.



A handwritten signature in blue ink is positioned above a solid horizontal line. The signature is cursive and appears to read 'Conway J.'.

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, C. C-36, AS AMENDED**

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**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF EVE &
CO INCORPORATED, NATURAL MEDCO LTD., and EVE & CO INTERNATIONAL
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Applicants

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**
Proceeding commenced at TORONTO

**ORDER
(STAY EXTENSION)**

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