



Tel: 416 865 0210
Fax: 416 865 0904
www.bdo.ca

BDO Canada Limited
123 Front Street W, Suite 1200
Toronto ON M5J 2M2 Canada

District of:
Division No. -
Court No. 31-457651
Estate No. 31-457651

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Canadian Law Chambers Inc.
of the City of Toronto
in the Province of Ontario

Take notice that:

1. A bankruptcy order was made against Canadian Law Chambers Inc. on the 4th day of March 2014, and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 25th day of March 2014, at 10:00 AM, at the office of BDO Canada Limited, at 123 Front Street West, Suite 1200, Toronto, ON, M5J 2M2.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 10th day of March 2014.

BDO Canada Limited / BDO Canada Limitée - Trustee

Suite 1200 - 123 Front St. West
Toronto ON M5J 2M2
Phone: (416) 865-0210 Fax: (416) 865-0904

District of:
 Division No. -
 Court No. 31-457651
 Estate No. 31-457651

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Canadian Law Chambers Inc.
 of the City of Toronto
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 4th day of March 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	6,000,002.00
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	6,000,002.00
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	6,000,002.00
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	100.00
Amount paid on capital	0.00
Balance subscribed and unpaid	100.00
Estimated to produce	0.00
Total assets	0.00
Deficiency	6,000,002.00

There is no person available to perform the duties of the bankrupt pursuant to Section 159 of the Bankruptcy and Insolvency Act. This Statement of Affairs has been prepared by the Trustee based on the available records of the Bankrupt.

I, _____ of _____ in _____, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 4th day of March 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 4th day of March 2014.

 Ken Pearl, Commissioner of Oaths
 For the Province of Ontario

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

List "A"
Unsecured Creditors

Canadian Law Chambers Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	CARTAN OFFICE SERVICES LIMITED	66 Wellington Stret West, Suite 4700 Toronto ON M5K 1E6	6,000,000.00	0.00	6,000,000.00
2	CERBERUS MANAGEMENT	44 Village Center Place MISSISSAUGA ON L4Z 1V9	1.00	0.00	1.00
3	IMPERIAL PARKING	601 West Cordova Street, Suite 200 VANCOUVER BC V6B 1G1	1.00	0.00	1.00
Total:			6,000,002.00	0.00	6,000,002.00

04-Mar-2014

Date

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "B"
Secured Creditors

Canadian Law Chambers Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
			Total:			0.00	0.00	0.00

04-Mar-2014

Date

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Canadian Law Chambers Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

04-Mar-2014

Date

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

List "D"
Contingent or Other Liabilities

Canadian Law Chambers Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

04-Mar-2014

Date

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

List "E"
Debts Due to the Bankrupt
Canadian Law Chambers Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total	0.00 0.00 0.00			0.00	

04-Mar-2014

Date

District of:
Division No. -
Court No.
Estate No.

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Canadian Law Chambers Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

04-Mar-2014

Date

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Canadian Law Chambers Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

04-Mar-2014

Date

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Concluded

List "H"
Property

Canadian Law Chambers Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

04-Mar-2014

Date

Court No.

File No.

In the matter of the bankruptcy of
Canadian Law Chambers Inc.
of the City of Toronto
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

BDO Canada Limited / BDO Canada Limitée -
Trustee
Suite 1200 - 123 Front St. West
Toronto ON M5J 2M2
Phone: (416) 865-0210 Fax: (416) 865-0904



BDO Canada Limited
 123 Front Street West, Suite 1200
 Toronto ON M5J 2M2 Canada
 Tel: 416 865 0210
 Fax: 416 865 0904

Proof of Claim - FORM 31

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
 and paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor)
 of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____
 (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of
 _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the
 notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, 20____,
 and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit)
 attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. **(The attached
 statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)**

4. (Check and complete appropriate category.)

- A. UNSECURED CLAIM OF \$_____. **(Other than as a customer contemplated by Section 262 of the Act).**

That in respect of this debt, I do not hold any assets of the debtor as security and **(Check appropriate description.)**

- Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.
 Regarding the amount of \$_____, I do not claim a right to a priority. **(Set out on an attached
 sheet details to support priority claim.)**

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- C. SECURED CLAIM OF \$_____

That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are
 as follows: **(Give full particulars of the security, including the date on which the security was given and the value at
 which you assess the security, and attach a copy of the security documents.)**

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____. **(Attach
 a copy of sales agreement and delivery receipts.)**

- E. CLAIM BY WAGE EARNER OF \$_____

- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_____
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____

- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____
 That I hereby make a claim under subsection 81.6 of the Act in the amount of \$_____

- G. CLAIM AGAINST DIRECTOR \$_____. (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
- 6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, 20_____.

Witness

Creditor

Phone Number: _____

Fax Number: _____

Email Address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.
 NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

General Proxy
(Paragraphs 51(1)(e) and 66.15(3)(b) and subsections 102(2))

In the matter of the bankruptcy / proposal / consumer proposal / receivership) of _____ (name of debtor) of _____ (city and province) and the claim of _____, creditor.

I / We _____ (name of creditor or representative of the creditor), of _____ (city and province), a creditor in the above matter, hereby appoint _____ of _____ to be my/our general proxy in the above matter except as to the receipt of dividends, with / without power to appoint another general proxy in his or her place.

Dated at _____, this _____ day of _____, 20_____.

Witness

Individual Creditor

Name of Corporate Creditor

Witness

Per:
Name and Title of Signing Officer