



Tel: 905 615 8787
Fax: 905 615 1333
www.bdo.ca

BDO Canada Limited
1 City Centre Drive, Suite 1040
Mississauga ON L5B 1M2 Canada

VIA REGULAR MAIL

January 12, 2015

**TO THE CLAIMANTS OF
BRAVO CEMENT CONTRACTING (TORONTO) INC.**

Dear Sirs:

Re: Bravo Cement Contracting (Toronto) Inc., in receivership ("Bravo")

PLEASE TAKE NOTICE that, pursuant to an Order of the Ontario Superior Court of Justice (the "Court") made on January 8, 2015 (the "Claims Bar Order"), a Claims Process has been established, and the Receiver has been authorized to call for and receive Claims as set forth below and in the attached instruction letter. Terms not otherwise defined herein shall have the meaning given to them in the Claims Bar Order.

The Receiver advises that all creditors of Bravo must prove their claims against the Bravo in order to share in any distribution of the proceeds realized from the assets of Bravo.

To facilitate the filing of claims, we attach hereto a blank Claim Notice form (the "Claim Form"). To be accepted by the Receiver, the Claim Form **MUST** be fully completed by an authorized signing officer and **DELIVERED** to the Receiver, in good form, properly executed with supporting documentation attached, **PRIOR TO 5:00 pm on Monday, March 9th, 2015**. The Claim Form must also be adequately supported by additional documents attached to it.

To complete the Claim Form, you **MUST** fill in all required information in the blanks thereon, including the total amount due to you in the space provided in the Claim Form, and have the Claim Form duly signed and returned to the Receiver.

Any Person asserting a Claim must send a Claim Form to BDO Canada Limited, in its capacity as Court-appointed Receiver of Bravo at the address below on or before 5:00 p.m. (Eastern Standard Time) on **March 9, 2015** (the "Claims Bar Date"). **Claims which are not received by the Claims Bar Date specified herein will be barred and extinguished forever.**

Persons who require a Claim Form and Instruction Letter may obtain them from the Receiver's website at www.extranet.bdo.ca/BravoToronto. If you are unable to access the website or have further inquiries, you may contact the Receiver at:

BDO Canada Limited
Receiver of Bravo Cement Contracting (Toronto) Inc.
1 City Centre Drive
Suite 1040
Mississauga, Ontario
Canada L5B 1M2

Attention: Uwe Manski
Tel: (416) 369-3072
Fax: (905) 615-1333
Email: umanski@bdo.ca



-or-

Attention: Peter Naumis
Tel: (905) 615-6207
Fax: (905) 615-1333
Email: pnaumis@bdo.ca

Yours very truly,

BDO CANADA LIMITED
In its capacity as the
court-appointed Receiver
of the property and assets
of Bravo Cement Contracting
(Toronto) Inc., and not in its
personal or corporate capacity.
Per:

A handwritten signature in blue ink, appearing to read 'P. Naumis', written over a horizontal line.

Peter Naumis, B. Comm., CIRP
Vice-President

/encl.

**ONTARIO
SUPERIOR COURT OF JUSTICE**

**IN THE MATTER OF THE RECEIVERSHIP OF BRAVO CEMENT CONTRACTING
(TORONTO) INC.**

INSTRUCTION LETTER FOR CLAIMANTS

By Order of the Ontario Superior Court of Justice dated January 8, 2015, BDO Canada Limited (“**Receiver**”) in its capacity as Receiver of Bravo Cement Contracting (Toronto) Inc. (“**Bravo**”) has been authorized to conduct a procedure for the identification and quantification of any claims of creditors against Bravo, **which may include Claims** in respect of monies that have been received or are receivable from account debtors of Bravo and the realization of assets of Bravo. This will include any creditors of Bravo who claim to be the beneficiary of a trust, actual or deemed, pursuant to a contract, an agreement or custom, or pursuant to a statute (federal or provincial).

This letter provides general instructions for completing the Claims Notice form which is attached and as well can be obtained from the Website of the Receiver.¹ at <http://www.extranets.bdo.ca/BravoToronto>. Capitalized terms not defined within this Instruction Letter shall have the meaning ascribed thereto in the Claims Bar Order.

All notices and inquiries with respect to the Claims Notice should be directed to the Receiver by prepaid registered mail, courier, personal delivery or electronic mail at the address below:

¹ To the extent that there is any discrepancy between the terms of the Claims Bar Order and these forms, the terms of the Claims Bar Order shall take precedence.

BDO CANADA LIMITED

Receiver of Bravo Cement Contracting (Toronto) Inc.

1 City Centre Drive, Suite 1040

Mississauga, Ontario, L5B 1M2

Attn: Uwe Manski

Tel: 416-369-3072

Fax: 905-615-1333

Email: umanski@bdo.ca

- or -

Peter Naumis

Tel: 905-615-6207

Fax: 905-615-1333

Email: pnaumis@bdo.ca

CLAIMANTS WITH CLAIMS

If you believe that you have a Trust Claim, a Secured Claim or an Unsecured Claim you must file a Claims Notice with the Receiver. **All Claims Notices must be received by the Receiver on or before 5:00 p.m. (Eastern Standard Time) on March 9, 2015 (the Claims Bar Date").**

CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.

DATED this 12th day of January, 2015.

**ONTARIO
SUPERIOR COURT OF JUSTICE**

**IN THE MATTER OF THE RECEIVERSHIP OF BRAVO CEMENT CONTRACTING
(TORONTO) INC.**

CLAIMS NOTICE

**Please read carefully the Instruction Letter for completing this Claim Notice¹.
Please print legibly.**

1. Particulars of Claimant:

(a) Legal Name of Claimant: _____

(b) Mailing Address of Claimant: _____

(c) Other Contact Information of Claimant:

Telephone Number: _____

Email Address: _____

Facsimile Number: _____

Attention (Contact Person): _____

¹ To the extent there is any discrepancy between the terms of the Directors and Officers Claims Bar Order and these forms, the terms of the Directors and Officers Claims Bar Order shall take precedence.

2. Proof of Claim

I, _____ [name of Claimant if individual, or Representative of the Claimant if a business], of _____ [name of business] do hereby certify:

- (a) I am the Claimant or a representative of the Claimant holding the position of _____
(State position or title)
- (b) That I have knowledge of all the circumstances connecting with the Claim(s) referred to below;
- (c) Bravo Cement Contracting (Toronto) Inc. was as at March 11, 2014 and still is indebted to the Claimant as follows:

TOTAL CLAIM: \$ _____ CAD

3. Particulars of Claim(s)

The Receiver recognizes three categories of Claims, namely, Trust Claims, Secured Claims and Unsecured Claims. If applicable to your Claim(s) you may file in any or all of these categories.

Please mark the box or boxes which apply to your Claim.

If you require additional space to complete your Claim, please attach an additional sheet.

Please be sure to supply adequate supporting documentation to evidence your claim.

Provide all particulars of the claims and supporting documentation, invoices, statements, delivery, confirmation including amounts, dates and description of the events, transactions, statutes or agreements or other legal basis giving rise to the Claims.

Trust Claim

1. The amount claimed for delivery/provision of goods and/or services to, or at the request of Bravo for a project or improvement.

\$ _____

2. Address of project or improvement to which or for whose benefit the goods and/or services where provided.

-
3. Description of the goods and/or services provided.

-
4. Date(s) of the delivery/provision of goods and/or services.

Trust Claims that do not relate to the provision of goods and/or services.

Amount of Claim \$ _____.

5. Description of contract, agreement or enabling legislation (provincial or federal) which constitutes a trust or deemed trust.

Secured Claim \$ _____ dollars on a secured basis

1. I evaluate our security at \$ _____ dollars

Note: (This will be the amount at which you value your secured claim. The difference between the secured claim amount and the value of your security, if any will be the amount of your unsecured claim).

Unsecured Claim – other than a Trust Claim or Secured Claim.

Amount of Claim \$ _____.

2. **Filing of Claims**

This Claims Notice must be received by the Receiver no later than 5:00 p.m. (Eastern Standard Time) on March 9, 2015 by either prepaid registered mail, personal delivery, courier, facsimile transmission or electronic mail to the following address:

BDO Canada Limited

Receiver of Bravo Cement Contracting (Toronto) Inc.

1 City Centre Drive, Suite 1040

Mississauga, Ontario, L5B 1M2

Attn: Uwe Manski

Tel: 416-369-3072

Fax: 905-615-1333

Email: umanski@bdo.ca

- or -

Peter Naumis

Tel: 905-615-6207

Fax: 905-615-1333

Email: pnaumis@bdo.ca

Failure to file a Claim and any required documentation by 5:00 p.m. on March 9, 2015 (Eastern Standard Time) will result in such Claim being barred and you will be prohibited from making or enforcing any Claim against Bravo or any person who owes monies to Bravo in respect of which the Claimant claims as a beneficiary of a trust, actual or deemed or pursuant to a contract or agreement with Bravo or pursuant to statute, federal or provincial.

DATED the day of , 2015.

Creditor's Name

Per: Signature