

INVITATION FOR OFFERS TO PURCHASE

185 ROBINSON STREET, SIMCOE, ONTARIO.

BDO Canada Limited, in its capacity as Court-appointed Receiver (the “**Receiver**”) of 2273925 Ontario Inc. (“2273925 Ontario”), hereby invites written offers for the purchase of 2273925 Ontario’s right, title and interest in the real property located at 185 Robinson Street, Simcoe, Ontario consisting of a 66,000 square foot commercial office building, known as the Simcoe Professional Building, located on 4.21 acres of land (“**185 Robinson Street**”).

Offers for 185 Robinson Street are being solicited pursuant to a sale process approved by an Order of the Court on May 30, 2019 (the “**Sale Process Order**”). In the Sale Process Order the Court approved a stalking horse agreement of purchase and sale entered into by the Receiver for the sale of 185 Robinson Street at a purchase price of \$18,600,000. To be considered, the purchase price in an offer must be at least \$18,800,000.

All offers must be received by the Receiver at Suite 100, 633 Colborne Street, London, Ontario, N6B 2V3 to the attention of Mr. Stephen Cherniak no later than 5:00 p.m. (EST) on August 8, 2019 (the “**Offer Deadline**”). Offers received after the Offer Deadline will not be considered.

All offers must conform to the Sale Process and Procedures approved by the Court in the Sale Process Order. A Confidentiality and Non-Disclosure Agreement must be signed for access to due diligence information being made available by the Receiver. To obtain a copy of the Sale Process and Procedures and the Confidentiality and Non-Disclosure Agreement please contact Mr. David Flett at (519) 660-2671 or dflett@bdo.ca

BDO Canada Limited in its capacity as Court appointed receiver
of the assets, undertakings and property of 2273925 Ontario Inc.,
and not in any personal capacity