

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE MR.) WEDNESDAY, THE 12TH DAY
JUSTICE MCEWEN) OF DECEMBER, 2018

BETWEEN:

BUSINESS DEVELOPMENT BANK OF CANADA

Applicant

- and -

**1645494 ONTARIO LIMITED, 8320373 CANADA LTD., 7822022 CANADA CORPORATION,
7925336 CANADA CORPORATION, 7925344 CANADA CORPORATION, 7822812 CANADA
CORPORATION, 7905335 CANADA CORPORATION; 7905351 CANADA CORPORATION,
7905394 CANADA CORPORATION, 8085234 CANADA CORPORATION and
2120 DUNDAS HOLDINGS INC.**

Respondents

ORDER

(Authorization to Bankrupt the Respondents)

THIS MOTION, brought by the Business Development Bank of Canada (“**BDC**”), for an order empowering and authorizing BDO Canada Limited (“**BDO**”), in its capacity as Court-appointed Receiver (in such capacity, the “**Receiver**”) of the undertakings, property and assets of each of 1645494 Ontario Limited, 8320373 Canada Ltd., 7822022 Canada Corporation, 7925336 Canada Corporation, 7925344 Canada Corporation, 7822812 Canada Corporation, 7905335 Canada Corporation, 7905351 Canada Corporation, 7905394 Canada Corporation, 8085234 Canada Corporation and 2120 Dundas Holdings Inc. (collectively, the “**Debtors**”), to execute and file assignments in bankruptcy on behalf of all of the Debtors, and for certain relief ancillary thereto, was heard this day at 330 University Avenue, Toronto Ontario.

ON READING the Affidavit of Ruth Thomson sworn December 5, 2018 and the Second Report of the Receiver dated December 3, 2018, and on hearing the submissions of counsel for the Receiver and counsel for BDC, no one appearing for any other person on the service list, although

properly served as appears from the affidavit of Shakaira John sworn December 4, 2018, filed:

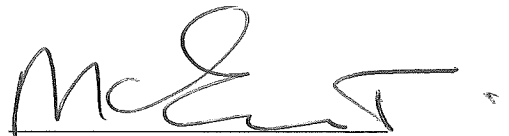
1. **THIS COURT ORDERS** that the time for service of BDC's Notice of Motion and Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that the Receiver is empowered and authorized to execute and file assignments in bankruptcy on behalf of the following Debtors:

- (a) 1645494 Ontario Limited;
- (b) 8320373 Canada Ltd.;
- (c) 7822022 Canada Corporation;
- (d) 7925336 Canada Corporation;
- (e) 7925344 Canada Corporation;
- (f) 7822812 Canada Corporation;
- (g) 7905335 Canada Corporation;
- (h) 7905351 Canada Corporation;
- (i) 7905394 Canada Corporation;
- (j) 8085234 Canada Corporation; and
- (k) 2120 Dundas Holdings Inc.

3. **THIS COURT ORDERS** that the Receiver is authorized and empowered to nominate BDO to act as trustee in bankruptcy of the Debtors enumerated at paragraphs 2(a) through (j) herein.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:



34625840.2

DEC 12 2018

PER / PAR:



BUSINESS DEVELOPMENT BANK OF CANADA

v.

1645494 ONTARIO LIMITED et al.

Applicant

Respondents

Court File No. 18-596879-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
PROCEEDING COMMENCED AT
TORONTO**

**ORDER
(Authorizing to Bankrupt the Respondents)**

CHAITONS LLP
5000 Yonge Street, 10th Floor
Toronto, Ontario M2N 7E9

Maya Poliak (LSUC No. 54100A)
Tel: (416) 218-1161
Fax: (416) 218-1844
Email: maya@chaitons.com

Lawyers for Business Development Bank of Canada