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COURT FILE NUMBER

1803-21971

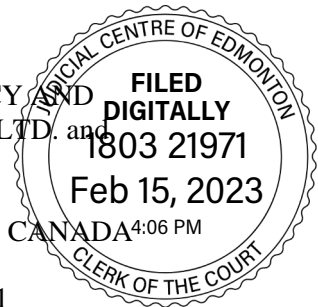
COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

EDMONTON

IN THE MATTER OF THE BANKRUPTCY AND
INSOLVENCY OF 1119658 ALBERTA LTD. and
101285461 SASKATCHEWAN LTD.



PLAINTIFF

BUSINESS DEVELOPMENT BANK OF CANADA

DEFENDANTS

1119658 ALBERTA LTD. and 101285461
SASKATCHEWAN LTD.

APPLICANT

BDO CANADA LIMITED. (formerly HARDIE & KELLY
INC). in its capacity as the Court-appointed Receiver of
1119658 ALBERTA LTD.

DOCUMENT

RESTRICTED COURT ACCESS ORDER

ADDRESS FOR SERVICE
AND
CONTACT INFORMATION
OF
PARTY FILING THIS
DOCUMENT

CARON & PARTNERS LLP
Barristers & Solicitors
Fifth Avenue Place – West Tower
2120, 237 – 4th Avenue S.W.
Calgary, Alberta T2P 4K3
Phone: 403-770-4023
Fax: 403-237-0111
Attention: Dean A. Hutchison
Solicitors for BDO Canada Limited

DATE ON WHICH ORDER WAS PRONOUNCED: TUESDAY, FEBRUARY 14, 2023

LOCATION OF HEARING OR TRIAL: EDMONTON, ALBERTA

NAME OF JUDGE WHO MADE THIS ORDER: HONOURABLE MR. JUSTICE D.R. MAH

UPON THE APPLICATION of BDO Canada Limited in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of all of the current and future assets, undertaking, and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof, of 1119658 Alberta Ltd., filed February 8, 2023 (the “**Application**”); **AND UPON HAVING READ** the Application, the Amended Receivership Order granted by the Honourable Mr. Justice S.D. Hillier on December 5, 2018 (the “**Receivership Order**”), filed, the Receiver's Fourth Report dated February 6, 2023, filed, the Confidential Supplement to the Receiver's Fourth Report dated February 6, 2023, and the Affidavit of

Service of Tammy Boyechko sworn February 10, 2023, filed; **AND UPON IT** appearing that all interested and affected parties have been served with notice of the Application; **AND UPON HEARING** the submissions of counsel for the Receiver and all other interested parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of the Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of the Application, and time for service of the Application is abridged to that actually given.

SEALING OF DOCUMENTS

2. The Confidential Supplement to the Receiver's Fourth Report dated February 6, 2023 is hereby sealed by this Honourable Court until the earlier of:
 - (a) the Receiver filing with this Honourable Court a Receiver's Certificate substantially in the form attached hereto as Schedule "A", which the Receiver shall do within one (1) month from the closing of the sale of the Bonnyville Lands (as such term is defined in the Confidential Supplement of the Receiver's Fourth Report dated February 6, 2023); or
 - (b) further Order of this Honourable Court.



The Honourable Mr. Justice D.R. Mah,
Justice of the Court of King's Bench of Alberta

SCHEDULE "A"

Form of Receiver's Certificate

COURT FILE NUMBER	1803-21971
COURT	COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE	EDMONTON
	IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY OF 1119658 ALBERTA LTD. and 101285461 SASKATCHEWAN LTD.
PLAINTIFF	BUSINESS DEVELOPMENT BANK OF CANADA
DEFENDANTS	1119658 ALBERTA LTD. and 101285461 SASKATCHEWAN LTD.
APPLICANT	BDO CANADA LIMITED. (formerly HARDIE & KELLY INC). in its capacity as the Court-appointed Receiver of 1119658 ALBERTA LTD.
DOCUMENT	RECEIVER'S CERTIFICATE
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	CARON & PARTNERS LLP Barristers & Solicitors Fifth Avenue Place – West Tower 2120, 237 – 4th Avenue S.W. Calgary, Alberta T2P 4K3 Phone: 403-770-4023 Fax: 403-237-0111 Attention: Dean A. Hutchison Solicitors for BDO Canada Limited

RECITALS

- A. Pursuant to an Amended Receivership Order of the Honourable Mr. Justice S.D. Hillier of the Court of King's Bench of Alberta (the "**Court**") dated December 5, 2018, Hardie & Kelly Inc. (now BDO Canada Limited) was appointed as the receiver and manager (the "**Receiver**") of all of the current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof, of 1119658 Alberta Ltd.
- B. Pursuant to an Order of the Honourable Mr. Justice J.R. Mah of the Court dated February 14, 2023, the Court approved the sealing of the Confidential Supplement to the Fourth Report of the Receiver dated February 6, 2023 on certain terms.

THE RECEIVER CERTIFIES the following:

1. The sale of the Bonnyville Lands (as defined in the Confidential Supplement to the Fourth Report of the Receiver dated February 6, 2023), has been completed to the satisfaction of the Receiver.
2. That as a result of the satisfaction of the sale described in paragraph one, there is no longer any need for the Confidential Supplement to the Fourth Report of the Receiver dated February 6, 2023 to remain sealed.
3. This Certificate was delivered by the Receiver at _____ on the ____ day of _____, 2023.

BDO CANADA LIMITED in its capacity as Court-appointed Receiver of 1119658 Alberta Ltd., and not in its personal capacity.

Per: _____

Name:

Title: