COURT FILE NUMBER

2201-13984

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

APPLICANT

BDO CANADA LIMITED in its capacity as the

Trustee of the Estate of the Late Richard Kenneth

Clerk's Stamp

Feb 29, 2024

by Email

Jaggard

RESPONDENT

941996 ALBERTA LTD.

DOCUMENT

<u>ORDER</u>

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF

PARTY FILING THIS

DOCUMENT

Miles Davison LLP Barristers and Solicitors 900, 517 – 10th Avenue S.W. Calgary, Alberta T2R 0A8 Telephone: (403) 298-0327

Fax: (403) 263-6840 Attention: Daniel Jukes File No. 38190 DKJ

DATE ON WHICH ORDER WAS PRONOUNCED:

February 21, 2024

LOCATION WHERE ORDER WAS PRONOUNCED:

Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER:

Honourable Justice Hollins

UPON THE APPLICATION of BDO Canada Limited (the "Liquidator"), in its capacity as the Courtappointed liquidator of 941996 Alberta Ltd. ("the Company"); **AND UPON** having read the First Report of the Liquidator dated February 12, 2024 (the "First Report"); **AND UPON** hearing from counsel for the Liquidator; **AND UPON** being satisfied that service is in order;

IT IS HEREBY ORDERED THAT:

SERVICE

1. The time for service of the notice of the application for this Order is hereby deemed good and sufficient.

APPROVAL OF ACTIVIES & FEES

- 2. The Liquidator's activities, actions, and conduct as set out in the First Report are hereby approved.
- 3. The Liquidator's accounts for fees and disbursements, as summarized in the First Report, are hereby approved without the necessity of a formal passing of its accounts.
- 4. The accounts of the Liquidator's legal counsel, Miles Davison LLP, for its fees and disbursements, as summarized in the First Report, are hereby approved without the necessity of a formal passing of its accounts.

DISTRIBUTION OF FUNDS

- 5. The Liquidator's proposed distribution is approved and the Liquidator is directed to distribute the funds of the Company as proposed in the First Report, namely:
 - a) The sum of \$10,829 to Canada Revenue Agency, plus any additional accrued amounts owing to CRA, as applicable
 - b) payment of the accounts of the Liquidator and the Liquidator's legal counsel, including the estimated amounts to completion; and
 - c) payment of any remaining funds to BDO Canada Limited, in its capacity as Trustee of the Estate of the late Richard Jaggard, a bankrupt.

DISSOLUTION OF THE COMPANY

6. After the Liquidator effects the distribution approved herein, the Registrar of Corporations (the "Registrar"), is hereby directed to issue a Certificate of Dissolution for the Company.

RECORDS

7. The Liquidator is directed to dispose of the records of the Company by securely destroying the same.

DISCHARGE OF THE LIQUIDATOR

8. Upon the Liquidator complying with paragraphs 5, 6, and 7 of this Order and the Liquidator filing with this Honourable Court a Certificate in the form set out in Schedule "A" to this Order, the Liquidator is discharged.

- 9. The Liquidator is authorized to do all such things as may be necessary to give effect to the terms of this Order.
- 10. Any interested party (including the proven creditors in the bankruptcy estate of the late Richard Jaggard) that wishes to seek to set aside or vary this Order shall notify BDO Canada Limited ("BDO") of such intention within one week of being served with a copy of this Order. If such notification is given, BDO and the objecting party shall schedule an Application before Justice Hollins, who is seized with this matter.

JCKBA

SCHEDULE "A"

COURT FILE NUMBER 2201-13984

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT BDO CANADA LIMITED in its capacity as the

Trustee of the Estate of the Late Richard Kenneth

Jaggard

RESPONDENT 941996 ALBERTA LTD.

DOCUMENT <u>DISCHARGE CERTIFICATE</u>

ADDRESS FOR SERVICE AND

CONTACT INFORMATION OF PARTY FILING THIS

DOCUMENT

DOCUMENT

Miles Davison LLP

900, 517 – 10th Avenue SW Calgary, Alberta, T2R 0A8 Telephone: 403-298-0327

Fax: 403-263-6840 Attention: Daniel Jukes

File No. 38190

Recitals

- A. Pursuant to an Order of the Honourable Justice Sidnell of the Court of King's Bench of Alberta (the "Court") dated December 8, 2022, BDO Canada Limited was appointed as the Liquidator (the "Liquidator") of the undertaking, property and assets of the 941996 Alberta Ltd. ("941996").
- B. Pursuant to an Order of the Court dated February 21, 2024, the Court approved the discharge of the Liquidator subject to certain activities.
- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

 The Liquidator has satisfied the creditor claims in full as set out in the Liquidator's First Report;

2.	The Liquidator has filed a Certificate of Dissolution for 941996 with the Registrar of Corporations; and
3.	The Liquidator has distributed any residual funds to BDO CANADA LIMITED in its capacity as the Trustee of the Estate of the Late Richard Kenneth Jaggard.
4.	This Certificate was delivered by the Liquidator at Calgary, Alberta on, 2024.
	BDO CANADA LIMITED, in its capacity as Liquidator of the undertaking, property and assets of 941996 Alberta Ltd., and not in its personal capacity.
	Per: Name: Title: