

RECEIVERSHIP OF 1725587 ONTARIO INC. (c.o.b. Health and HarMONEY) and HARMONEY CLUB INC.

NOTICE TO CREDITORS

CLAIMS PROCEDURE AND CLAIMS BAR DATE

NOTICE IS HEREBY GIVEN that the claims procedure (the “Claims Procedure”) to determine claims with respect to 1725587 Ontario Inc. (c.o.b. Health and HarMONEY) (“Health and HarMONEY”) and Harmony Club Inc. (“Harmony Club”) was approved by an Order of the Ontario Superior Court of Justice on September 13, 2010.

Claims relate to all claims of creditors and preferred shareholders of Health and HarMONEY and Harmony Club.

THE CLAIMS BAR DATE is November 30, 2010. Any affected creditor or preferred shareholder who has not received a proof of claim form, must contact the Receiver at the address below to obtain a proof of claim form and must provide a completed proof of claim so that it is actually received by the Receiver on or before the Claims Bar Date.

AFFECTED CREDITORS AND PREFERRED SHAREHOLDERS WHO DO NOT RECEIVE A SUMMARY STATEMENT AND WHO DO NOT PROVIDE A PROOF OF CLAIM SO THAT IT IS ACTUALLY RECEIVED BY THE RECEIVER ON OR BEFORE NOVEMBER 30, 2010 SHALL NOT BE ENTITLED TO OBTAIN ANY DISTRIBUTION AND THEIR CLAIMS AGAINST 1725587 ONTARIO INC. (c.o.b. Health and HarMONEY) AND HARMONEY CLUB INC. WILL BE FOREVER EXTINGUISHED AND BARRED.

FURTHER INFORMATION

If you have any questions regarding the process, please contact BDO Canada Limited at the following address:

BDO Canada Limited

Receiver and Manager of 1725587 Ontario Inc. (c.o.b. Health and HarMONEY)
and Harmoney Club Inc.
123 Front Street W., Suite 1200
Toronto, ON
M5J 2M2

Attention: Gary Cerrato
Telephone: (416) 865-0210

You can view copies of documents relating to this process on the Receiver's website-
www.bdo.ca/healthandharmony.

DATED this 13th day of September, 2010

BDO Canada Limited

Court-appointed Receiver and Manager of all
of the property, assets and undertaking of
1725587 Ontario Inc. (c.o.b. Health and HarMONEY)
and Harmoney Club Inc.