

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

BETWEEN:

ONTARIO SECURITIES COMMISSION

Applicants

-and-

1725587 ONTARIO INC., carrying on business as HEALTH AND HARMONEY
and HARMONEY CLUB INC.

Respondents

APPENDIX M
TO THE SECOND REPORT OF THE RECEIVER
BDO CANADA LIMITED
JANUARY 21, 2011

PROPOSED DISTRIBUTION

	US Funds	CDN Funds
Estate Receipts	\$ 768,877.94	\$ 21,479.76
Less Reserve for future Professional Fees of Receiver & Its Counsel		(21,479.76)
Amount Available for Distribution	<u>\$ 768,877.94</u>	<u>\$ -</u>
 Claims Admitted to Date	 \$ 2,396,182.64	
 Proposed Claims Distribution Percentage	 <u>32.088%</u>	