COURT FILE NUMBER

Q.B.G 1705 of 2020

COURT OF QUEEN'S BENCH FOR SASKATCHEWAN IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

REGINA

APPLICANT

HER MAJESTY THE QUEEN, SASKATCHEWAN (AS REPRESENTED BY THE MINISTRY OF ENERGY AND

OCT 2 Z 2020

RESOURCES)

IN THE MATTER OF THE RECEIVERSHIP OF BOW RIVER ENERGY LTD.

<u>ORDER</u>

(Abridgment of Time for Service)

Before the Honourable Madam Justice M.R. McCreary in Chambers the 21st day of October, 2020.

Upon the application by K. James Rose, counsel on behalf of Her Majesty the Queen, Saskatchewan (as Represented by the Ministry of Energy and Resources) (the "Applicant"), and upon reading the Application Without Notice dated October 21, 2020, and a proposed draft Order, all filed;

The Court orders:

- 1. Service of the Originating Application, Draft Order, Consent to Appointment, affidavit evidence, Brief of Law and all other materials associated with the application by the Applicant for a Receivership Order (collectively, the "Application Materials") respecting the assets, undertakings and properties of Bow River Energy Ltd. (the "Debtor"), shall be and is hereby deemed to be good and valid and, further, shall be and is hereby abridged, such that service of such Application Materials is deemed to be timely and sufficient, provided that:
 - (a) all such materials are served on or before 5:00 p.m. (Saskatchewan time) on Monday, October 26, 2020 on all parties who appear, based upon the records of the Applicant, to have an interest in these proceedings, as more particularly described in the Service List maintained in respect of these proceedings as it exists on that date; or
 - (b) the respondent to be served consents to the jurisdiction of this Honourable Court to consider the application for the Receivership Order notwithstanding that the materials in support thereof were not served upon such respondent at least 14 days prior to the hearing of the application.

ISSUED at Regina, Saskatchewan, this 22nd day October, 2020.

(Deputy) Local Registrar

3

NOTICE

Take notice that, unless the order is consented to by the respondent or a person affected by the order or unless otherwise authorized by law, every order made without notice to the respondent or a person affected by the order may be set aside or varied on application to the Court. You should consult your lawyer as to your rights.

CONTACT INFORMATION AND ADDRESS FOR SERVICE

Name of firm:

MLT Aikins LLP

Name of lawyer in charge of file:

K. James Rose

Address of legal firms:

1500 Hill Centre I 1874 Scarth St, Regina SK S4P 4E9

Telephone number:

(306) 347-8420

Fax number:

(306) 352-5250

E-mail address:

JRose@mltaikins.com