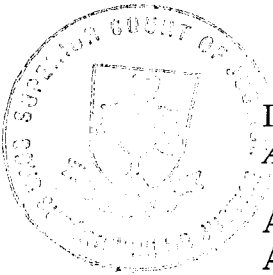


**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**COMMERCIAL LIST**

THE HONOURABLE MR. )  
JUSTICE WILTON-SIEGEL )

WEDNESDAY, THE 15<sup>TH</sup>  
DAY OF APRIL, 2009.



IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF SERTAPAK INC. (the "Applicant")

**ORDER**

THIS MOTION, made by the Applicant, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") was heard this day at 393 University Avenue, Toronto, Ontario.

ON READING the Monitor's Second Report and the Exhibits thereto and on hearing the submissions of counsel for the Applicant and the Monitor, no one appearing for Bank of Montreal ("BMO"), and all other parties described on the service list attached, although duly served as appears from the affidavit of service of Tracey Baker sworn April 8, 2009;

**SERVICE**

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion Record is hereby abridged so that this Motion is properly returnable today and hereby dispenses with further service thereof.

**DEFINED TERMS**

2. THIS COURT ORDERS that any and all defined terms not defined in this Order have the meanings as set out in the Order of the Honourable Mr. Justice Campbell, dated January 20, 2009 (the "Initial Order").

**EXTENSION OF THE STAY PERIOD**

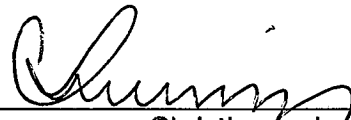
3. THIS COURT ORDERS that the Stay Period as set out in paragraph 9 of the Initial Order is hereby extended to May 29, 2009.

**MONITORS' SECOND REPORT**

4. THIS COURT ORDERS that the Monitors' Second Report dated April 8, 2009 and the activities of the Monitor described therein are hereby approved.

**GENERAL**

5. THIS COURT ORDERS that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Standard/Daylight time on the date of this Order.



Christina Irwin  
Registrar, Superior Court of Justice

ENTERED AT / INSCRIT A TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

APR 15 2009

PER / PAR: 

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.C-36 AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SERTAPAK INC.

**ONTARIO SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

PROCEEDING COMMENCED  
AT TORONTO, ONTARIO

ORDER

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