



BDO Dunwoody Limited
Trustee in Bankruptcy

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District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1084629
Estate No. 35-1084629

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Pigeon King International Inc.
of the City of Waterloo, in the Regional Municipality of Waterloo, in the
Province of Ontario

Take notice that:

1. Pigeon King International Inc. filed (or was deemed to have filed) an assignment on the 2nd day of July 2008, and the undersigned, BDO Dunwoody Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 30th day of July 2008, at 10:00 o'clock AM, at the office of Bingemans, at 1464 Victoria St. N., Kitchener, Ontario.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Kitchener in the Province of Ontario, this 3rd day of July 2008.

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