

Court File No.31-207546-T

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

THE HONOURABLE) WEDNESDAY, THE 24TH DAY
JUSTICE WILTON-SIEGEL) OF SEPTEMBER, 2008

**IN THE MATTER OF THE BANKRUPTCY OF
942356 ONTARIO LIMITED**
of the Town of Port Colborne, in the Province of Ontario

BANKRUPTCY ORDER

ON THE APPLICATION of Caterpillar Financial Services Limited (the “Applicant”), a creditor, of the Town of Oakville, in the Province of Ontario, filed on April 28, 2008;

UPON READING the Application for Bankruptcy Order of the Applicant and the Affidavit of Truth of Statements in Application sworn by William Scarlett, and upon hearing counsel for the Applicant, and it appearing to the Court that the following acts of bankruptcy have been committed:

- (a) 942356 Ontario Limited has ceased to meet its liabilities generally as they become due.

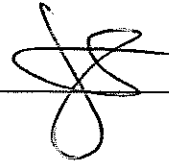
1. **THIS COURT ORDERS** that the time for service of this Application is hereby abridged so that this Application is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that 942356 Ontario Limited, of the Town of Port Colborne, in the Province of Ontario, be and it is hereby adjudged bankrupt and a Bankruptcy Order is hereby made against 942356 Ontario Limited

3. **THIS COURT FURTHER ORDERS** that KPMG Inc. of the City of Toronto, in the Province of Ontario, be appointed as Trustee of the estate of the said bankrupt.

4. **THIS COURT FURTHER ORDERS** that the Trustee give security in an amount to be fixed by the Official Receiver pursuant to section 16(1) of the *Bankruptcy and Insolvency Act*.

5. **THIS COURT FURTHER ORDERS** that the costs of the Applicant of and incidental to this Application and Bankruptcy Order be paid to the Applicant out of the assets of the bankrupt upon taxation thereof.



Joanne Nicoara
Registrar, Superior Court of Justice

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ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

SEP 25 2008

PER/PAR: JSN

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of the Town of Port Colborne, in the Province of Ontario**

**ONTARIO
SUPERIOR COURT OF JUSTICE
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Proceeding Commenced at Toronto

BANKRUPTCY ORDER

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Limited