

2007

**IN THE SUPREME COURT OF NOVA SCOTIA**

**IN THE MATTER OF:**

The *Companies' Creditors Arrangement Act*, R.S.C.  
1985, c. C-36 as amended

- and -

**IN THE MATTER OF:**

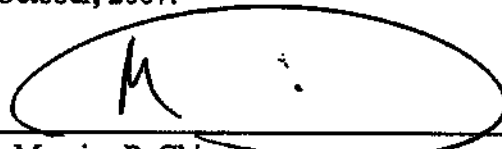
A Plan of Compromise or Arrangement of the Applicant,  
Federal Gypsum Company

**INTERLOCUTORY NOTICE (INTER PARTES APPLICATION)**

**TAKE NOTICE** that an application will be made by Federal Gypsum Company (the "Applicant") to the Judge presiding in Chambers at the Law Courts in Halifax, Nova Scotia, on Thursday, the 18<sup>th</sup> day of October, 2007, at the hour of 9:30 o'clock in the forenoon, or so soon thereafter as an application can be made for an Order extending the Stay Termination Date provided in the Initial Order of the Honourable Justice A. David MacAdam dated September 18, 2007 under the *Companies Creditors Arrangement Act*, R.S.C. 1985, c. C-36 as amended.

**AND TAKE NOTICE** that on hearing the application will be read the Affidavit of Michael Simpson deposed to on the 15<sup>th</sup> day of October, 2007, and the Order that is filed with this Notice, and such other material as counsel may advise, a true copy of which will be filed.

**ISSUED** at Halifax, Nova Scotia, this 15<sup>th</sup> day of October, 2007.



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Stewart McKelvey  
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Halifax, Nova Scotia B3J 2X2

Solicitor for the Applicants

**TO:** Thomas O. Boyne, Q.C., counsel to Royal Bank of Canada  
Robert Sampson, counsel to Enterprise Cape Breton Corporation and Cape Breton  
Growth Fund Corporation  
Stephen McGrath, counsel to Her Majesty in Right of the Province of Nova Scotia (Nova  
Scotia Economic Development) and Nova Scotia Business Incorporated  
Michael Schweiger, counsel to Black & McDonald Limited  
Carl Holm, Q.C., counsel to BDO Dunwoody Goodman Rosen Inc.

**IN THE MATTER OF:**

*The Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 as amended

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A Plan of Compromise or Arrangement of the Applicant, Federal Gypsum Company

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(INTER PARTES APPLICATION)**

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