

IN THE SUPREME COURT OF NOVA SCOTIA

IN THE MATTER OF: *The Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36
as amended

- and -

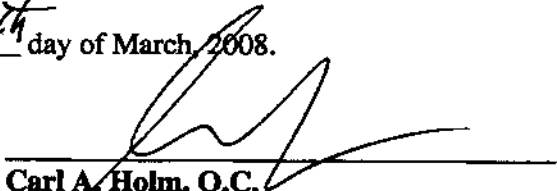
IN THE MATTER OF: A Plan of Compromise or Arrangement of the Applicant, Federal
Gypsum Company

INTERLOCUTORY NOTICE (INTER PARTES APPLICATION)

TAKE NOTICE that an application will be made on behalf of BDO Dunwoody Goodman Rosen Inc., the Court Appointed Monitor in the within proceeding (the "Applicant") before Justice A. David MacAdam, the Judge presiding in Chambers at the Law Courts in Halifax, Nova Scotia, on Monday, the 6th day of May, 2008, at the hour of 9:30 o'clock in the forenoon, or so soon thereafter as an application can be made for an Order approving the fees and costs, including HST of the Monitor, Monitor's counsel, and Federal Gypsum Company's counsel.

AND TAKE NOTICE that on hearing the application will be read the Affidavit of Paul G. Goodman deposed to on the 24th day of March, 2008 and the Order that is filed with this Notice, and such other material as counsel may advise, a true copy of which will be filed.

ISSUED at Halifax, Nova Scotia, this 26th day of March, 2008.



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Solicitor for the Applicant

2007

S.H. No. 285667

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