BURLINGTON TECHNOLOGIES INC.

PROJECTED CASHFLOW

4 MONTH ENDING MAY 15, 2009 VERSION 5 FOR FILING WITH TOOLING

ACTUALS TO APRIL 24,2009 AND RELEASES AS AT MARCH 31, 2009

(CDN)	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL				
																	PROJECTED WEEK ENDED									
	12-Dec-08	19-Dec-08	26-Dec-08	02-Jan-09	09-Jan-09	16-Jan-09	23-Jan-09	30-Jan-09	06-Feb-09	13-Feb-09	20-Feb-09	27-Feb-09	06-Mar-09	13-Mar-09	20-Mar-09	27-Mar-09	03-Apr-09	10-Apr-09	17-Apr-09	24-Apr-09	01-May-09	08-May-09	15-May-09	22-May-09	29-May-09	To May 29, Totals
Cash Inflows																										
Net Tooling Cash Collections	280,692	500,489	-	-	892,102	(557,632)	-	412,479	(188,129)	-	-	73,505	436,720	844,346	81,604	-	31,968	-	889,286	-	410,285	516,044	(71,037)	306,007	281,008	5,139,938
Other Collections	1,630,910	1,718,784	-	30,469	970,744	2,477,847	748,232	615,899	857,530	669,912	1,089,378	801,668	843,592	957,299	819,787	746,002	1,677,562	759,695	1,409,237	669,421	720,844	777,356	1,086,042	1,107,795	1,304,879	24,490,865
Total Collections	1,911,602	2,219,273	-	30,469	1,862,846	1,920,215	748,232	1,028,378	669,401	669,912	1,089,378	875,173	1,280,312	1,801,645	901,391	746,002	1,709,530	759,695	2,298,523	669,421	1,131,130	1,293,400	1,015,005	1,413,803	1,585,886	29,630,822
Cash Outflows																										
Total Tooling Costs	-	695,054	-	69,622	91,708	450,467	184,313	147,497	138,252	290,356	67,000	456,845	229,184	220,300	269,388	224,181	137,566	136,313	314,629	296,783	207,251	260,617	122,936	551,002	586,165	6,149,639
Material Purchases	156,575	200,483	-	3,347	206,212	240,660	215,671	278,968	285,553	249,585	187,743	242,897	269,769	335,634	333,595	371,940	223,139	153,478	209,071	186,814	236,096	234,733	271,573	158,348	243,608	5,261,883
Hourly and Salary Labour	361,795	735,333	134,636	407,157	129,974	551,014	193,354	624,780	129,822	734,839	161,944	656,041	150,391	670,463	181,580	536,040	252,985	522,215	231,561	722,773	156,750	467,282	342,487	482,925	51,948	9,590,867
Division and Corporate Overhead Expenses	11,832	55,837	38,000	205,322	141,459	21,795	381,156	140,075	95,567	466,198	33,279	298,427	246,569	190,389	104,301	145,474	303,216	290,663	148,771	156,412	202,457	319,513	654,402	173,167	120,054	4,944,375
Professional Fees	-	32,550	7,744	-	141,960	48,937	148,350	104,133	55,868	86,610	74,504	47,330	27,538	73,322	165,814	33,736	121,158	51,964	72,819	32,812	35,735	9,478	69,000	47,000	27,000	1,508,581
Alumetco Relocation Costs	-	189,269	-	-	-	28,576	32,078	2,119	184,007	17,042	-	7,980	50,779	9,875	4,925	-	-	-	-	2,085	-	-	-	-	-	526,734
EDC Insurance	49,500	-	-	-	-	-	-	-	-	-	-	-	-	-	9,058	-	-	-	-	-	-	-	-	-	-	58,558
Financing Cost	26,998	380,679	40,397	126,662	129,601	225,710	66,196	9,446	151,316	141,399	129,683	37,732	236,987	48,400	138,463	72,617	99,380	87,001	169,470	2,750	148,461	162,720	160,295	86,586	45,257	2,941,566
Pre filing RBC Operating and Capital Lease Repayme	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Pre filing RBC operating line Repayments (Deutsche I	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	655,075	-	46,925	-	-	-	-	-	456,200	1,158,200
Monitoring Fee/Comitment	-	-	-	-	5,000	50,000	-	-	5,000	-	-	-	5,000	-	-	-	5,000	-	-	-	5,000	-	-	-	5,000	80,000
Total Disbursements	606,700	2,289,216	220,977	812,110	846,113	1,617,159	1,241,117	1,307,017	1,045,527	1,986,028	654,353	1,749,853	1,216,217	1,548,383	1,207,123	1,383,987	1,794,501	1,241,833	1,193,547	1,410,429	991,749	1,454,342	1,640,692	1,499,028	1,535,431	29,456,771
Net Change in Cash Position	1,305,102	(69,943)	(220,977)	(781,641)	1,016,733	303,056	(492,884)	(278,639)	(376,126)	(1,316,117)	435,025	(874,680)	64,095	253,263	(305,733)	(637,985)	(84,970)	(481,938)	1,104,976	(741,008)	139,381	(160,941)	(625,687)	(85,225)	50,455	172,051
Opening (Dip Facility)/Cash in Bank	19,026	1,324,128	1,254,185	1,033,208	251,567	1,268,301	1,571,357	1,078,472	799,833	423,707	(892,409)	(457,384)	(1,332,064)	(1,267,970)	(1,014,707)	(1,320,440)	(1,958,425)	(2,043,395)	(2,525,333)	(1,420,357)	(2,161,365)	(2,021,984)	(2,182,925)	(2,808,612)	(2,893,837)	19,026
Closing (Dip Facility)/Cash in Bank	1,324,128	1,254,185	1,033,208	251,567	1,268,301	1,571,357	1,078,472	799,833	423,707	(892,409)	(457,384)	(1,332,064)	(1,267,970)	(1,014,707)	(1,320,440)	(1,958,425)	(2,043,395)	(2,525,333)	(1,420,357)	(2,161,365)	(2,021,984)	(2,182,925)	(2,808,612)	(2,893,837)	(2,843,382)	191,077
Exceeds DIP Cap of $$$$$$	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	YES	YES	YES	NO	YES	YES	YES	YES	YES	YES	
RBC DIP Facility Funds Available	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	607,591	1,042,616	167,936	232,030	485,293	179,560	(458,425)	(543,395)	(1,025,333)	79,643	(661,365)	(521,984)	(682,925)	(1,308,612)	(1,393,837)	(1,343,382)	