

BURLINGTON TECHNOLOGIES INC.

**PROJECTED CASHFLOW**  
 4 MONTH ENDING MAY 29, 2009 VERSION 5 FOR FILING WITH TOOLING  
 ACTUALS TO MAY 9, 2009 AND RELEASES AS AT MARCH 31, 2009  
 (CDN)

	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	WEEKLY PROJECTED	WEEKLY PROJECTED	WEEKLY PROJECTED	To June 5	
	12-Dec-08	19-Dec-08	26-Dec-08	02-Jan-09	09-Jan-09	16-Jan-09	23-Jan-09	30-Jan-09	06-Feb-09	13-Feb-09	20-Feb-09	27-Feb-09	06-Mar-09	13-Mar-09	20-Mar-09	27-Mar-09	03-Apr-09	10-Apr-09	17-Apr-09	24-Apr-09	01-May-09	08-May-09	15-May-09	22-May-09	29-May-09	05-Jun-09	Totals
<b>Cash Inflows</b>																											
Net Tooling Cash Collections	280,892	500,489	-	-	892,102	(557,632)	-	412,479	(188,129)	-	-	73,505	436,720	844,346	81,604	-	31,968	-	889,286	-	410,285	516,044	(18,214)	123,132	411,060	402,904	5,542,840
Other Collections	1,630,910	1,718,784	-	30,469	970,744	2,477,847	748,232	615,899	857,530	669,912	1,089,378	801,688	843,592	957,299	819,787	746,002	1,677,562	759,695	1,409,237	669,421	720,844	777,356	1,011,272	1,107,795	848,679	1,372,506	25,332,422
<b>Total Collections</b>	<b>1,911,802</b>	<b>2,219,273</b>	<b>-</b>	<b>30,469</b>	<b>1,862,846</b>	<b>1,920,215</b>	<b>748,232</b>	<b>1,028,378</b>	<b>669,401</b>	<b>669,912</b>	<b>1,089,378</b>	<b>875,173</b>	<b>1,280,312</b>	<b>1,801,645</b>	<b>901,391</b>	<b>746,002</b>	<b>1,709,530</b>	<b>759,695</b>	<b>2,298,523</b>	<b>669,421</b>	<b>1,131,130</b>	<b>1,293,400</b>	<b>993,058</b>	<b>1,230,927</b>	<b>1,259,739</b>	<b>1,775,410</b>	<b>30,875,262</b>
<b>Cash Outflows</b>																											
Total Tooling Costs	-	695,064	-	69,622	91,708	450,467	184,313	147,497	138,252	290,356	67,000	458,845	229,184	220,300	269,388	224,181	137,566	136,313	314,829	296,783	207,251	260,617	160,572	521,836	236,165	283,922	6,092,031
Material Purchases	156,575	200,483	-	3,347	206,212	240,660	215,671	278,968	285,553	249,585	187,743	242,897	269,769	335,634	333,595	371,940	223,139	153,478	209,071	196,814	236,096	234,733	211,188	158,348	243,808	267,018	5,712,325
Hourly and Salary Labour	361,795	735,333	134,836	407,157	129,974	551,014	193,354	624,780	129,822	734,839	161,944	656,641	150,391	670,463	181,580	536,040	252,965	522,215	231,561	722,773	156,750	467,282	193,687	665,925	51,948	557,925	10,182,993
Division and Corporate Overhead Expenses	11,832	55,837	38,000	205,322	141,459	21,795	381,156	140,075	95,587	466,198	33,279	298,427	246,589	190,389	104,301	145,474	303,216	290,663	148,771	156,412	202,457	319,513	121,967	595,167	225,054	150,876	5,089,816
Professional Fees	-	32,550	7,744	-	141,060	48,937	148,350	104,133	55,988	86,610	74,504	47,330	27,538	73,322	165,814	33,736	121,159	51,964	72,919	32,812	35,735	9,476	128,863	47,000	27,000	21,000	1,596,444
Alumetco Relocation Costs	-	189,269	-	-	-	28,576	32,078	2,119	184,007	17,042	-	7,980	50,779	9,875	4,925	-	-	-	-	2,085	-	-	-	-	-	-	528,734
EDC Insurance	49,500	-	-	-	-	-	-	-	-	-	-	-	-	-	9,058	-	-	-	-	-	-	-	-	-	-	-	58,558
Financing Cost	26,998	380,679	40,397	126,662	129,801	225,710	86,196	9,446	151,318	141,399	129,883	37,732	236,967	48,400	138,463	72,617	96,380	87,001	169,470	2,750	148,461	162,720	160,979	18,631	110,500	238,358	3,177,916
Pre filing RBC Operating and Capital Lease Repayme	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Pre filing RBC operating line Repayments (Deutsche I	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	655,075	-	46,925	-	-	-	-	-	-	456,200	1,158,200
Monitoring Fee/Commitment	-	-	-	-	5,000	50,000	-	-	5,000	-	-	-	5,000	-	-	-	5,000	-	-	-	5,000	-	-	-	5,000	-	80,000
<b>Total Disbursements</b>	<b>606,700</b>	<b>2,289,216</b>	<b>220,977</b>	<b>812,110</b>	<b>846,113</b>	<b>1,617,159</b>	<b>1,241,117</b>	<b>1,307,017</b>	<b>1,045,527</b>	<b>1,986,028</b>	<b>654,353</b>	<b>1,749,853</b>	<b>1,216,217</b>	<b>1,548,383</b>	<b>1,207,123</b>	<b>1,383,987</b>	<b>1,794,501</b>	<b>1,241,633</b>	<b>1,193,547</b>	<b>1,410,429</b>	<b>991,749</b>	<b>1,454,342</b>	<b>977,256</b>	<b>2,006,907</b>	<b>899,474</b>	<b>1,975,300</b>	<b>33,677,017</b>
<b>Net Change in Cash Position</b>	<b>1,305,102</b>	<b>(69,943)</b>	<b>(220,977)</b>	<b>(781,641)</b>	<b>1,016,733</b>	<b>303,056</b>	<b>(492,884)</b>	<b>(278,639)</b>	<b>(376,126)</b>	<b>(1,316,117)</b>	<b>435,025</b>	<b>(874,680)</b>	<b>64,095</b>	<b>253,263</b>	<b>(305,733)</b>	<b>(637,985)</b>	<b>(84,970)</b>	<b>(481,938)</b>	<b>1,104,976</b>	<b>(741,008)</b>	<b>139,381</b>	<b>(160,941)</b>	<b>15,802</b>	<b>(775,980)</b>	<b>360,264</b>	<b>(199,890)</b>	<b>(2,801,754)</b>
<b>Opening (Dip Facility)/Cash in Bank</b>	<b>19,026</b>	<b>1,324,128</b>	<b>1,254,185</b>	<b>1,033,208</b>	<b>251,567</b>	<b>1,268,301</b>	<b>1,571,357</b>	<b>1,078,472</b>	<b>799,833</b>	<b>423,707</b>	<b>(892,409)</b>	<b>(457,384)</b>	<b>(1,332,064)</b>	<b>(1,267,970)</b>	<b>(1,014,707)</b>	<b>(1,320,440)</b>	<b>(1,958,425)</b>	<b>(2,043,395)</b>	<b>(2,525,333)</b>	<b>(1,420,357)</b>	<b>(2,161,365)</b>	<b>(2,021,984)</b>	<b>(2,182,925)</b>	<b>(2,167,123)</b>	<b>(2,943,103)</b>	<b>(2,582,838)</b>	<b>19,026</b>
<b>Closing (Dip Facility)/Cash in Bank</b>	<b>1,324,128</b>	<b>1,254,185</b>	<b>1,033,208</b>	<b>251,567</b>	<b>1,268,301</b>	<b>1,571,357</b>	<b>1,078,472</b>	<b>799,833</b>	<b>423,707</b>	<b>(892,409)</b>	<b>(457,384)</b>	<b>(1,332,064)</b>	<b>(1,267,970)</b>	<b>(1,014,707)</b>	<b>(1,320,440)</b>	<b>(1,958,425)</b>	<b>(2,043,395)</b>	<b>(2,525,333)</b>	<b>(1,420,357)</b>	<b>(2,161,365)</b>	<b>(2,021,984)</b>	<b>(2,182,925)</b>	<b>(2,167,123)</b>	<b>(2,943,103)</b>	<b>(2,582,838)</b>	<b>(2,782,728)</b>	<b>(2,782,728)</b>