

BURLINGTON TECHNOLOGIES INC.
PROJECTED CASHFLOW TO JUNE 30, 2009
6 MONTH ENDING JUNE 30, 2009 VERSION 5 FOR FILING WITH TOOLING
ACTUALS TO FEBRUARY 27 AND RELEASES AS AT FEB 10
(CDN)

	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	PROJECTED WEEK ENDED										To May 1, Totals	
	12-Dec-08	19-Dec-08	26-Dec-08	02-Jan-09	09-Jan-09	16-Jan-09	23-Jan-09	30-Jan-09	06-Feb-09	13-Feb-09	20-Feb-09	27-Feb-09	06-Mar-09	13-Mar-09	20-Mar-09	27-Mar-09	03-Apr-09	10-Apr-09	17-Apr-09	24-Apr-09		01-May-09
Cash Inflows																						
Net Tooling Cash Collections	280,892	500,489	-	-	892,102	(557,632)	-	412,479	(188,129)	-	-	73,505	1,525,956	192,588	588,745	501,515	-	65,137	358,532	15,137	-	4,661,317
Other Collections	1,630,910	1,718,784	-	30,469	970,744	2,477,847	748,232	615,899	857,530	669,912	1,089,378	801,668	489,348	2,344,126	928,252	1,324,564	977,395	1,085,052	1,465,907	1,087,628	1,053,723	22,367,368
Total Collections	1,911,802	2,219,273	-	30,469	1,862,846	1,920,215	748,232	1,028,378	669,401	669,912	1,089,378	875,173	2,015,304	2,536,714	1,516,997	1,826,079	977,395	1,150,189	1,824,439	1,102,765	1,053,723	27,028,685
Cash Outflows																						
Total Tooling Costs	-	695,064	-	69,622	91,708	450,467	184,313	147,497	138,252	290,356	67,000	458,845	1,148,970	369,217	259,867	344,217	49,739	297,955	200,605	310,955	185,000	5,759,650
Material Purchases	156,575	200,483	-	3,347	206,212	240,660	215,671	278,968	285,553	249,585	187,743	242,897	381,685	250,045	227,962	322,505	340,398	252,950	256,577	296,105	303,455	4,899,376
Hourly and Salary Labour	361,795	735,333	134,836	407,157	129,974	551,014	193,354	624,780	129,822	734,839	161,944	656,641	269,889	580,927	180,583	572,080	343,195	560,386	157,195	536,997	343,195	8,365,934
Division and Corporate Overhead Expenses	11,832	55,837	38,000	205,322	141,459	21,795	381,156	140,075	95,587	466,198	33,279	298,427	869,142	176,447	345,922	246,377	298,086	178,653	309,198	170,828	202,325	4,685,945
Professional Fees	-	32,550	7,744	-	141,960	48,937	148,350	104,133	55,988	86,610	74,504	47,330	124,000	39,000	49,000	124,000	43,000	33,000	43,000	43,000	27,000	1,273,106
Alumetco Relocation Costs	-	189,269	-	-	-	28,576	32,078	2,119	184,007	17,042	-	7,980	63,000	-	-	-	-	-	-	-	-	524,070
EDC Insurance	49,500	-	-	-	-	-	-	-	-	-	-	-	-	-	-	30,000	-	-	-	-	-	79,500
Financing Cost	26,998	380,679	40,397	126,662	129,801	225,710	86,196	9,446	151,318	141,399	129,883	37,732	291,306	58,773	177,835	48,634	167,959	64,430	176,911	47,494	36,115	2,555,677
Pre filing RBC Operating and Capital Lease Repeymts (R	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Pre filing RBC operating line Repayments (Deutsche Bank F	-	-	-	-	-	-	-	-	-	-	-	-	-	720,000	143,088	229,378	163,336	92,398	456,200	-	-	1,804,400
Monitoring Fee/Commitment	-	-	-	-	5,000	50,000	-	-	5,000	-	-	-	-	-	-	5,000	-	-	-	5,000	-	70,000
Total Disbursements	606,700	2,289,216	220,977	812,110	846,113	1,617,159	1,241,117	1,307,017	1,045,527	1,986,028	654,353	1,749,853	3,147,992	2,194,409	1,384,258	1,922,190	1,405,712	1,479,772	1,599,686	1,410,379	1,097,090	30,017,658
Net Change in Cash Position	1,305,102	(69,943)	(220,977)	(781,641)	1,016,733	303,056	(492,884)	(278,639)	(376,126)	(1,316,117)	435,025	(874,680)	(1,132,687)	342,305	132,739	(96,111)	(428,317)	(329,583)	224,753	(307,614)	(43,368)	(2,988,973)
Opening (Dip Facility)/Cash in Bank	19,026	1,324,128	1,254,185	1,033,208	251,567	1,268,301	1,571,357	1,078,472	799,833	423,707	(892,409)	(457,384)	(1,332,064)	(2,464,752)	(2,122,447)	(1,989,708)	(2,085,819)	(2,514,135)	(2,843,718)	(2,618,965)	(2,926,579)	19,026
Closing (Dip Facility)/Cash in Bank	1,324,128	1,254,185	1,033,208	251,567	1,268,301	1,571,357	1,078,472	799,833	423,707	(892,409)	(457,384)	(1,332,064)	(2,464,752)	(2,122,447)	(1,989,708)	(2,085,819)	(2,514,135)	(2,843,718)	(2,618,965)	(2,926,579)	(2,969,947)	(2,969,947)