BURLINGTON TECHNOLOGIES INC.

PROJECTED CASHFLOW

4 MONTH ENDING MAY 15, 2009 VERSION 5 FOR FILING WITH TOOLING

ACTUALS TO APRIL 17,2009 AND RELEASES AS AT MARCH 31, 2009

(CDN)

	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	PROJECTED WEEK ENDED					To May 15,
	12-Dec-08	19-Dec-08	26-Dec-08	02-Jan-09	09-Jan-09	16-Jan-09	23-Jan-09	30-Jan-09	06-Feb-09	13-Feb-09	20-Feb-09	27-Feb-09	06-Mar-09	13-Mar-09	20-Mar-09	27-Mar-09	03-Apr-09	10-Apr-09	17-Apr-09	24-Apr-09	01-May-09	08-May-09	15-May-09	Totals
Cash Inflows																									
Net Tooling Cash Collections	280,892	500,489	-	-	892,102	(557,632)	-	412,479	(188,129)	-	-	73,505	436,720	844,346	81,604	-	31,968	-	889,286	530,595	358,532	331,007	80,373	4,998,136
Other Collections	1,630,910	1,718,784	-	30,469	970,744	2,477,847	748,232	615,899	857,530	669,912	1,089,378	801,668	843,592	957,299	819,787	746,002	1,677,562	759,695	1,409,237	1,427,511	805,894	936,219	1,026,042	23,020,213
Total Collections	1,911,802	2,219,273	-	30,469	1,862,846	1,920,215	748,232	1,028,378	669,401	669,912	1,089,378	875,173	1,280,312	1,801,645	901,391	746,002	1,709,530	759,695	2,298,523	1,958,105	1,164,426	1,267,226	1,106,415	28,018,350
Cash Outflows																								
Total Tooling Costs	-	695,064	-	69,622	91,708	450,467	184,313	147,497	138,252	290,356	67,000	458,845	229,184	220,300	269,388	224,181	137,566	136,313	314,829	288,899	466,678	345,136	220,827	5,446,425
Material Purchases	156,575	200,483	-	3,347	206,212	240,660	215,671	278,968	285,553	249,585	187,743	242,897	269,769	335,634	333,595	371,940	223,139	153,478	209,071	265,488	239,156	249,215	269,073	5,187,251
Hourly and Salary Labour	361,795	735,333	134,836	407,157	129,974	551,014	193,354	624,780	129,822	734,839	161,944	656,641	150,391	670,463	181,580	536,040	252,965	522,215	240,012	676,666	214,654	482,925	245,654	8,995,051
Division and Corporate Overhead Expenses	11,832	55,837	38,000	205,322	141,459	21,795	381,156	140,075	95,587	466,198	33,279	298,427	246,589	190,389	104,301	145,474	303,216	290,663	140,321	1,004,727	157,313	158,043	331,502	4,961,505
Professional Fees	-	32,550	7,744	-	141,960	48,937	148,350	104,133	55,988	86,610	74,504	47,330	27,538	73,322	165,814	33,736	121,159	51,964	72,919	43,000	27,000	27,000	27,000	1,418,558
Alumetco Relocation Costs	-	189,269	-	-	-	28,576	32,078	2,119	184,007	17,042	-	7,980	50,779	9,875	4,925	-	-	-	-	-	-	-	-	526,649
EDC Insurance	49,500	-	-	-	-	-	-	-	-	-	-	-	-	-	9,058	-	-	-	-	-	-	-	-	58,558
Financing Cost	26,998	380,679	40,397	126,662	129,801	225,710	86,196	9,446	151,318	141,399	129,883	37,732	236,967	48,400	138,463	72,617	96,380	87,001	169,470	85,448	35,265	172,991	134,318	2,763,540
Pre filing RBC Operating and Capital Lease Repeyment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	150,000	150,000
Pre filing RBC operating line Repayments (Deutsche Ba	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	655,075	-	46,925	-	-	456,200	-	1,158,200
Monitoring Fee/Comittment	-	-	-	-	5,000	50,000	-	-	5,000	-	-	-	5,000	-	-	-	5,000	-	-	-	5,000	-	-	75,000
Total Disbursements	606,700	2,289,216	220,977	812,110	846,113	1,617,159	1,241,117	1,307,017	1,045,527	1,986,028	654,353	1,749,853	1,216,217	1,548,383	1,207,123	1,383,987	1,794,501	1,241,633	1,193,547	2,364,227	1,145,064	1,891,512	1,378,373	30,740,737
Net Change in Cash Position	1,305,102	(69,943)	(220,977)	(781,641)	1,016,733	303,056	(492,884)	(278,639)	(376,126)	(1,316,117)	435,025	(874,680)	64,095	253,263	(305,733)	(637,985)	(84,970)	(481,938)	1,104,976	(406,122)	19,362	(624,286)	(271,958)	(2,722,387)
Opening (Dip Facility)/Cash in Bank	19,026	1,324,128	1,254,185	1,033,208	251,567	1,268,301	1,571,357	1,078,472	799,833	423,707	(892,409)	(457,384)	(1,332,064)	(1,267,970)	(1,014,707)	(1,320,440)	(1,958,425)	(2,043,395)	(2,525,333)	(1,420,357)	(1,826,479)	(1,807,117)	(2,431,403)	19,026
Closing (Dip Facility)/Cash in Bank	1,324,128	1,254,185	1,033,208	251,567	1,268,301	1,571,357	1,078,472	799,833	423,707	(892,409)	(457,384)	(1,332,064)	(1,267,970)	(1,014,707)	(1,320,440)	(1,958,425)	(2,043,395)	(2,525,333)	(1,420,357)	(1,826,479)	(1,807,117)	(2,431,403)	(2,703,361)	(2,703,361)