



BDO Dunwoody Limited

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[www.bdo.ca](http://www.bdo.ca)

22 October 2007

TO POST-FILING CREDITORS:

Dear Sirs:

**Re: *In the Matter of the Companies' Creditors Arrangement Act ("CCAA") and Brake Pro, Ltd. (the "Company" or "Brake Pro")***

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Brake Pro obtained an Initial Order of the Ontario Superior court of Justice (the "Order") pursuant to the provisions of the CCAA on July 24, 2007, which provided a stay of proceedings for an initial period expiring August, 17 2007. Subsequent extensions were granted, with the current extension expiring on October 25, 2007. The Monitor has been advised that the Company will be applying for a further extension at that time, and asking for the approval of a sale transaction.

We understand that you may be a post-filing creditor of Brake Pro for obligations incurred subsequent to the Order. Accordingly, we refer you to the Monitor's Second Supplement to the Third Report to the Court which is posted on our website, at [www.bdo.ca/brakepro](http://www.bdo.ca/brakepro), as it outlines the events which caused Brake Pro's rapid collapse, and resultant inability to pay all of its post-filing obligations.

Should you require a paper copy of the report, please so advise.

If on reading the report, you have any questions, please contact Christopher Porter, at 416-865-0210 or by email to [cporter@bdo.ca](mailto:cporter@bdo.ca).

Yours very truly,  
BDO DUNWOODY LIMITED  
Monitor  
Per:

Uwe Manski, FCA, FCIRP  
President

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